



STATISTIČNE INFORMACIJE RAPID REPORTS

19 GRADBENIŠTVO CONSTRUCTION

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GRADBENA DEJAVNOST, SLOVENIJA, JANUAR 2007 CONSTRUCTION WORKS, SLOVENIA, JANUARY 2007

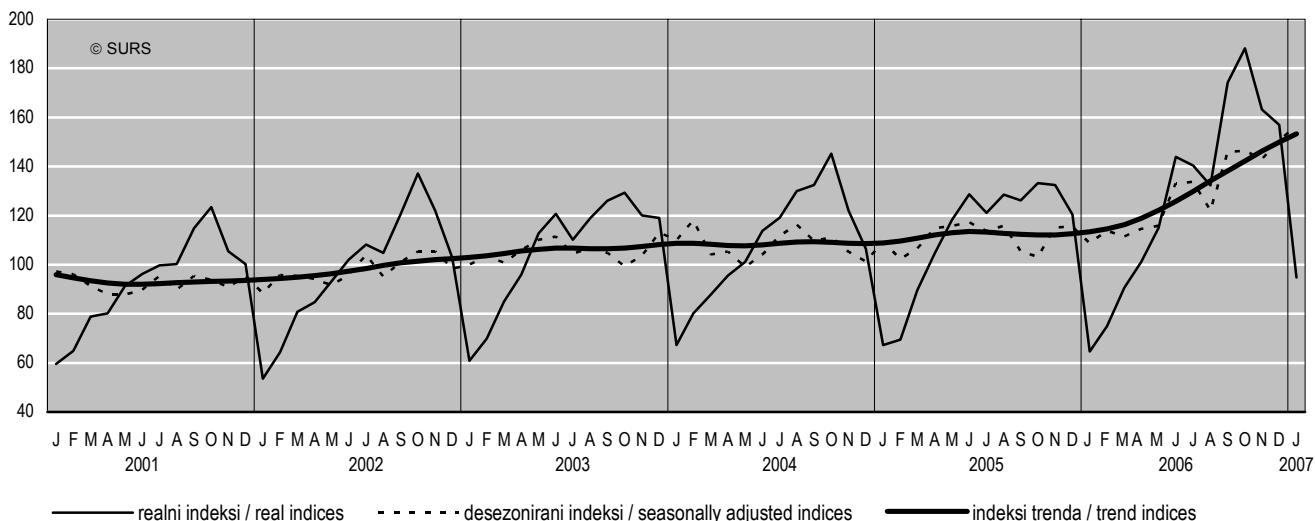
ZAČASNI PODATKI
PROVISIONAL DATA

- ▶ Vrednost opravljenih gradbenih del se je januarja 2007 v primerjavi z januarjem 2006 realno povečala za skoraj 47 %, v primerjavi z decembrom 2006 pa se je zmanjšala za več kot 40 %.
- ▶ Vrednost opravljenih gradbenih del na stavbah se je januarja 2007 v primerjavi z januarjem 2006 realno povečala skoraj za 29 %, vrednost opravljenih del na gradbenih inženirskih objektih pa za skoraj 85 %.
- ▶ Vrednost opravljenih gradbenih del na stanovanjskih stavbah se je januarja 2007 v primerjavi z januarjem 2006 zmanjšala za več kot 13 %, v primerjavi z decembrom 2006 pa se je zmanjšala za 32 %.
- ▶ Vrednost novih pogodb, ki so jih sklenili gradbeniki januarja 2007, je bila za skoraj 7 % nižja od vrednosti novih pogodb, sklenjenih mesec pred tem, in za več kot 26 % nižja od vrednosti novih pogodb, sklenjenih v januarju 2006.
- ▶ Stroški gradnje novih stanovanjskih stavb so se januarja 2007 v primerjavi z januarjem 2006 povečali za 5,3 % (stroški dela so narasli za 3,1 %, stroški materiala pa za 6,1 %), v primerjavi z decembrom 2006 pa so bili višji za 0,4 %.

- ▶ The value of construction put in place in January 2007 increased in real terms by almost 47% in comparison with January 2006, while compared to December 2006 it was down by more than 40%.
- ▶ In comparison with January 2006, in the segment of buildings the value of construction put in place was up by almost 29%, while in the segment of civil engineering works it was up by almost 85%.
- ▶ In the segment of residential buildings, the value of construction put in place in January 2007 decreased in real terms by more than 13% compared to January 2006 and by 32% compared to December 2006.
- ▶ The contractual value for new contracts in construction in January 2007 was down by almost 7% compared to the previous month. Compared to January 2006 the contractual value dropped by more than 26%.
- ▶ Construction costs for new residential buildings in January 2007 increased by 5.3% compared to January 2006 - due to the 3.1% rise in labour costs and the 6.1% rise in material costs. In comparison with the previous month construction costs were up by 0.4%.

Slika 1: Indeksi vrednosti opravljenih gradbenih del, Slovenija, januar 2001–januar 2007
Chart 1: Indices of the value of construction put in place, Slovenia, January 2001–January 2007

Ø 2000 = 100



1. VREDNOST OPRAVLJENIH GRADBENIH DEL

VALUE OF CONSTRUCTION PUT IN PLACE

1.1 Indeksi vrednosti opravljenih gradbenih del, Slovenija, januar 2007

Indices of the value of construction put in place, Slovenia, January 2007

	$\frac{I_07}{I_{06}}$ XII 06	$\frac{I_07}{I_{06}}$	$\frac{I_07}{\bar{I} 00}$	
Nominalni indeksi				
Gradbeništvo	59,9	154,8	139,6	Nominal indices
Stavbe	61,2	135,8	159,2	Construction
Stanovanjske stavbe	68,3	91,4	175,7	Buildings
Nestanovanjske stavbe	59,7	153,7	155,8	Residential buildings
Gradbeni inženirski objekti	58,9	194,5	126,8	Non-residential buildings
Civil engineering works				
Realni indeksi				
Gradbeništvo	59,7	146,8	94,8	Real indices
Stavbe	60,9	128,7	108,0	Construction
Stanovanjske stavbe	68,0	86,6	119,1	Buildings
Nestanovanjske stavbe	59,4	145,5	105,7	Residential buildings
Gradbeni inženirski objekti	58,7	184,7	86,2	Non-residential buildings
Civil engineering works				

1.2 Realni indeksi vrednosti opravljenih gradbenih del, Slovenija, 2003 – 2006 in januar 2006 – januar 2007

Real indices of construction put in place, Slovenia, 2003– 2006 and January 2006 – January 2007

 $\bar{I} 2000 = 100$

	2003	2004	2005	2006	2006												2007	
					J	F	M	A	M	J	J	A	S	O	N	D		
Gradbeništvo	105,7	108,4	111,7	128,8	64,6	74,9	90,6	101,1	115,0	143,9	140,4	132,3	174,2	188,1	163,2	157,0	94,8	Construction
Stavbe	104,9	114,6	126,4	144,1	83,9	102,3	114,8	119,0	117,8	157,3	152,7	156,1	187,1	191,9	169,9	177,0	108,0	Buildings
Gradbeni inženirski objekti	106,4	102,6	98,0	114,5	46,7	49,6	68,1	84,5	112,5	131,5	128,9	110,2	162,3	184,6	157,1	138,4	86,2	Civil engineering works

1.3 Desezonirani indeksi vrednosti opravljenih gradbenih del, Slovenija, 2003– 2006 in januar 2006– januar 2007

Seasonally adjusted indices of construction put in place, Slovenia, 2003- 2006 and January 2006 – January 2007

 $\bar{I} 2000 = 100$

	2003	2004	2005	2006	2006												2007	
					J	F	M	A	M	J	J	A	S	O	N	D		
Gradbeništvo	105,3	108,0	111,3	128,3	108,8	113,9	111,4	114,6	115,9	133,2	133,8	122,0	146,0	146,4	142,9	150,7	156,4	Construction
Stavbe	104,1	114,6	126,3	142,7	124,2	138,4	126,3	124,7	118,2	152,7	147,2	136,9	162,2	157,4	153,9	169,9	159,9	Buildings
Gradbeni inženirski objekti	106,0	102,2	97,6	114,0	89,5	87,4	93,3	102,7	110,1	118,8	122,9	107,6	132,5	135,0	133,3	135,1	159,1	Civil engineering works

1.4 Indeksi trenda vrednosti opravljenih gradbenih del, Slovenija, 2003 – 2006 in januar 2006 – januar 2007

Trend indices of construction put in place, Slovenia, 2003 – 2006 and January 2006 - January 2007

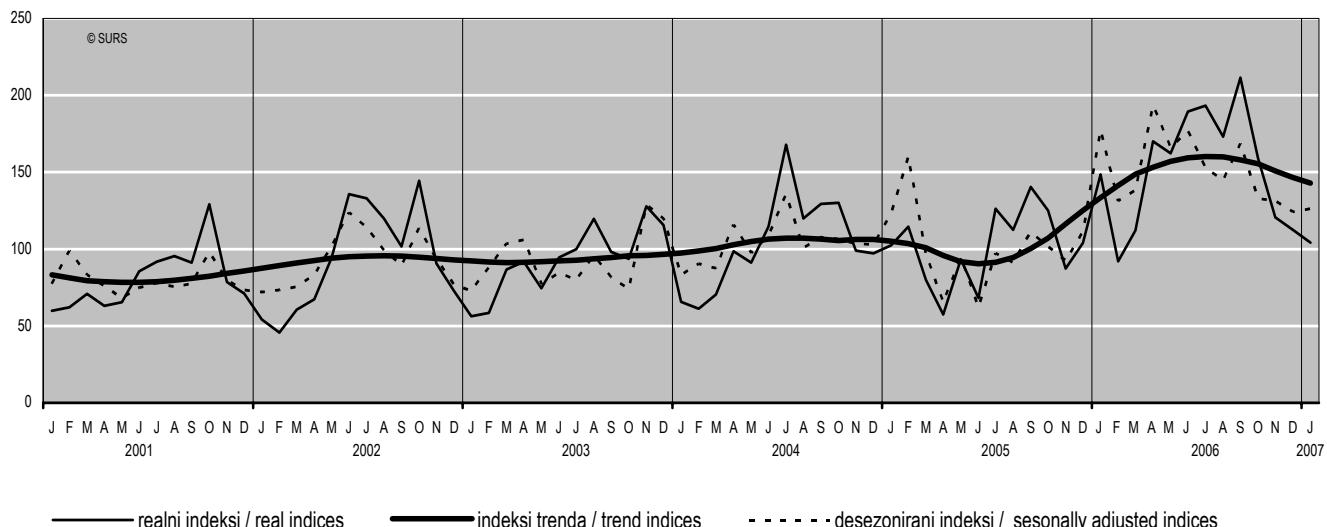
 $\bar{I} 2000 = 100$

	2003	2004	2005	2006	2006												2007	
					J	F	M	A	M	J	J	A	S	O	N	D		
Gradbeništvo	106,0	108,6	111,9	129,3	113,4	114,6	116,3	118,9	122,1	125,8	129,9	134,1	138,2	142,2	146,2	149,9	153,3	Construction
Stavbe	106,4	115,9	126,3	143,6	130,9	132,2	133,4	135,0	137,6	141,1	144,5	147,7	151,1	154,1	156,8	159,3	161,3	Buildings
Gradbeni inženirski objekti	106,5	102,4	98,1	115,6	94,9	95,4	97,8	102,0	107,1	112,0	116,9	121,7	126,2	131,4	137,6	144,0	150,1	Civil engineering works



Slika 2: Indeksi vrednosti novih pogodb v gradbeništvu, Slovenija, januar 2001– januar 2007

Chart 2: Indices of value of new orders in construction, Slovenia, January 2001 – January 2007

 $\varnothing 2000 = 100$ **4. GRADBENI STROŠKI – NOVA STANOVANJSKA GRADNJA**

CONSTRUCTION COSTS - NEW RESIDENTIAL BUILDINGS

4.1 Nominalni indeksi gradbenih stroškov za nove stanovanske stavbe, Slovenija, 2003–2006 in januar 2006– januar 2007

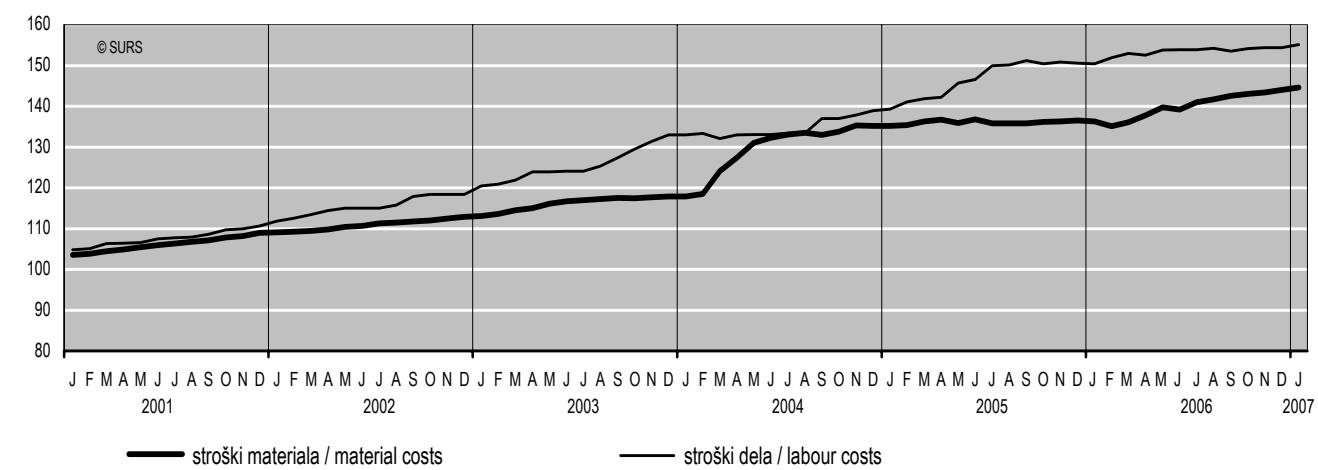
Nominal indices of construction costs for new residential buildings, Slovenia, 2003 – 2006 and January 2006 – January 2007

 $\varnothing 2000 = 100$

	2003	2004	2005	2006	2006												2007	
					J	F	M	A	M	J	J	A	S	O	N	D		
Gradbeni stroški	118,7	130,9	138,9	143,6	140,1	139,6	140,6	141,8	143,5	143,1	144,5	145,1	145,5	146,0	146,4	146,8	147,4	Construction costs
Stroški materiala	116,1	129,6	136,0	140,0	136,3	135,1	136,1	137,8	139,7	139,2	141,0	141,7	142,6	143,0	143,4	144,0	144,6	Material costs
Stroški dela	125,5	134,6	146,7	153,3	150,4	151,9	153,0	152,5	153,8	153,9	153,9	154,2	153,5	154,1	154,4	154,4	155,1	Labour costs

Slika 3: Indeksi gradbenih stroškov za nove stanovanske stavbe, Slovenija, januar 2001– januar 2007

Chart 3: Indices of construction costs for new residential buildings, Slovenia, January 2001 - January 2007

 $\varnothing 2000 = 100$ 

STATISTIČNA ZNAMENJA

Ø povprečje

METODOLOŠKA POJASNILA

Obvestilo

Začasni so samo podatki za januar 2007.

Namen statističnega raziskovanja

je tekoče spremjanje gradbene dejavnosti v Sloveniji. Mesečno zbiramo podatke o vrednosti opravljenih gradbenih del in pogodb, četrtletno pa tudi podatke o graditvi stanovanj po občinah Slovenije.

Enote opazovanja

so stavbe in inženirski objekti, ki jih gradijo podjetja in enote v sestavi, ki izvajajo gradbeno dejavnost (pretežno oddelek 45 Standardne klasifikacije dejavnosti). Enote opazovanja so razvrščene po Enotni klasifikaciji vrst objektov (CC-SI), ki je objavljena na URL naslovu: <http://www.stat.si/klasje.asp>

Poročevalske enote

so podjetja, enote v sestavi in še nekatera negradbena podjetja, ki izvajajo gradbeno dejavnost in so tudi glavni izvajalci ali soizvajalci del. Glavni izvajalec oziroma soizvajalec poroča tudi v imenu morebitnih podizvajalcev. Podatki za izračun indeksa gradbenih stroškov se zbirajo mesečno pri gradbenih podjetjih, proizvajalcih gradbenega materiala in trgovskih podjetjih.

Vir

Vir podatkov za Mesečno statistično raziskovanje o gradbeništvu je Mesečni vprašalnik o gradbeništvu, GRAD/M. Raziskovanje poteka na podlagi Zakona o državnih statistikih (Uradni list RS, št. 45/95 in št. 9/01), Letnega programa statističnih raziskovanj (Uradni list RS, št. 130/06) in Uredbe Sveta št. 1165/98 (Uradni list ES, L 162/98). Podatke o gradbenih stroških prevzemamo od Gospodarske zbornice - Združenja za gradbeništvo in Industrijo gradbenega materiala (IGM).

Zajetje

V raziskovanje so zajeta vsa gradbena podjetja, katerih vrednost opravljenih gradbenih del je po zaključnih računih v letu 2005 dosegla vsaj 1,45 milijon EUR, in enote v sestavi, ki se ukvarjajo z gradbeno dejavnostjo in imajo najmanj 20 zaposlenih, ter še nekatera negradbena podjetja, ki izvajajo gradbeno dejavnost.

Indeksi vrednosti opravljenih gradbenih del

se izračunajo na osnovi podatkov, zbranih z raziskovanjem GRAD/M. Za izračun realnih indeksov deflacioniramo podatke z indeksom gradbenih stroškov, ki ga izračunava GZS - Združenje za gradbeništvo in IGM.

Desezonirani podatki o vrednosti opravljenih gradbenih del in novih pogodbah ter trend

Indeksse smo desezonirali z metodo Tramo/Seats, ki temelji na ARIMA-modelih. Pri oblikovanju modelov smo upoštevali obdobje od januarja 1998 do januarja 2006. Pri desezoniranih indeksih so izločeni sezonski dejavniki, vsebujejo pa trendni cikel in irregularno komponento. Indeksi trenda vrednosti opravljenih gradbenih del vsebujejo samo trend-cikel in kažejo na osnovno smer razvoja časovne vrste.

STATISTICAL SIGNS

Ø average

METHODOLOGICAL EXPLANATIONS

Note

Only data for January 2007 are provisional.

Purpose of the statistical survey

is to monitor construction activity in Slovenia. Monthly we collect data on the value of construction put in place and contracts, and quarterly also data on construction of dwellings by municipalities.

Observation units

are buildings and civil engineering works, which are built by enterprises and their units performing construction activity (mainly division 45 of the Standard Classification of the Activities). Observation units are classified according to the Classification of Types of Construction (CC-SI), available on: <http://www.stat.si/klasje.asp>

Reporting units

are enterprises, their units and some non-construction companies which perform construction works and which are also contractors. Contractors are reporting also for eventual subcontractors. Data for construction costs index are collected monthly from construction enterprises, manufacturers of building material and merchants.

Source

The source of data is the statistical survey that we carry out with the questionnaire Monthly Questionnaire on Construction Works in Slovenia GRAD/M. The survey is in accordance with the National Statistics Act (OJ RS, No. 45/95 and No. 9/01), with the Annual Programme of Statistical Surveys (OJ RS, No. 130/06) and with Council Regulation (EC) 1165/98 (OJ of the European Communities, L 162/98). Indices of construction costs are calculated by the Chamber of Commerce and Industry - Construction and Building Materials Association.

Coverage

The survey covers all construction enterprises, whose 2005 value of construction put in place was at least EUR 1.45 million, their units having at least 20 persons in paid employment and also some non-construction companies performing construction works.

Indices of construction put in place

Indices are calculated on the basis of data collected with the statistical survey GRAD/M. For calculation of real indices the data are deflated with the construction costs index, which is calculated by the Chamber of Commerce and Industry - Construction and Building Materials Association.

Seasonally adjusted data on the value of construction put in place and on new orders and trend

The indices were seasonally adjusted with the Tramo/Seats method, which is based on ARIMA models. In designing the models we took into account the period from January 1998 to January 2006. Seasonally adjusted indices exclude the influence of the season, but include the trend-cycle and the irregular component. Trend indices of construction put in place include only the trend-cycle and indicate the main direction of the evolution of time series.



Indeks gradbenih stroškov

kaže razvoj in spremembe stroškov, ki jih imajo gradbena podjetja pri gradnji novih stanovanjskih stavb. Izračunamo ga na podlagi indeksov razlike v ceni gradbenih storitev GZS. (Indeksi razlike v ceni gradbenih storitev, GZS - Združenje za gradbeništvo in IGM.)

Definicije

Gradbeništvo obsega gradbena dela, ki so bila opravljena pri gradnji stavb in gradbenih inženirskih objektov, narejenih iz gradbenih proizvodov in naravnih materialov, skupaj z vgrajenimi napeljavami in tehnološkimi napravami.

Vrednost opravljenih gradbenih del obsega vrednost grobih gradbenih del, zaključnih in inštalacijskih del ter vgrajenega materiala in opreme (brez DDV).

Stavbe so objekti z enim ali več prostori, v katere ljudje vstopajo, in so namenjene prebivanju ali opravljanju dejavnosti. Razlikujemo stanovanjske in nestanovanjske stavbe.

Stanovanjske stavbe so stavbe, katerih vsaj polovica skupnih uporabnih površin tal se uporablja za prebivanje.

Nestanovanjske stavbe so stavbe, katerih več kot polovica skupnih uporabnih površin tal se uporablja za opravljanje dejavnosti.

Gradbeni inženirski objekti so objekti, namenjeni za zadovoljevanje človekovih materialnih in duhovnih potreb ter interesov, razen prebivanja ali opravljanja dejavnosti v stavbah.

Gradnja novih objektov je izvedba del, s katerimi se zgradijo novi objekti ali že obstoječim objektom dozidajo (prizidajo ali nadzidaj) novi deli, zaradi katerih se bistveno spremenijo njihovi zunanji izgledi.

Rekonstrukcija objektov je spremicanje tehničnih značilnosti obstoječih objektov in prilaganje teh objektov spremenjenim namembnostim ali spremenjenim potrebam oziroma izvedbe del, s katerimi se bistveno ne spremenijo velikosti, zunanji izgledi in namembnosti objektov, se pa z izvedbo teh del spremenijo njihovi konstrukcijski elementi in zmogljivosti ali se na njih izvedejo druge izboljšave.

Investicijska vzdrževalna dela obsegajo izvedbo popravil gradbenih, inštalacijskih in obrtniških del ter izboljšav, ki sledijo napredku tehnike, vendar tako, da se z njimi ne posega v konstrukcije objektov in tudi ne spreminja njihovih zmogljivosti, velikosti, namembnosti in zunanjih videzov. Pri inštalacijskih napeljavah, tehnoloških napravah in opremi pa gre za posodobitve oziroma druge izboljšave.

Redna vzdrževalna dela obsegajo izvedbo manjših popravil in del na objektih ali v prostorih, ki se nahajajo v objektih, na primer pleskanje, popravilo vrat, oken, zamenjava podov, zamenjava stavnega pohištva s pohištvo enakih dimenzij in podobno, vendar tako, da se ne spreminja zmogljivosti inštalacij, opreme in tehnoloških naprav, da se ne posega v konstrukcije objektov in tudi ne spreminja zmogljivosti, velikosti, namembnosti in zunanjega videza objektov.

Vrednost zaloge pogodb in drugih oblik naročil zajema vrednost vseh še nerealiziranih pogodb in drugih oblik naročil, ne glede na datum sklenitve pogodbe, in sicer po stanju na zadnji dan opazovanega obdobja.

Vrednost novih pogodb zajema vrednost tistih pogodb in drugih oblik naročil, ki so jih poročevalske enote sprejele v referenčnem obdobju. V izračunu so upoštevani le podatki podjetij in enot v sestavi, ki so po SKD registrirani kot 45.1 in 45.2. Vrednosti so prikazane brez DDV, brez morebitnih popustov ob času sklepanja pogodbe in brez subvencij.

Construction costs index

shows the evolution and movements in the costs incurred by contractors to carry out the construction process for new residential buildings. The index is calculated on the basis of indices of the difference in the price of construction services, which are calculated by the Chamber of Commerce and Industry – Construction and Building Materials Association.

Definitions

Construction includes the value of construction put in place for buildings and civil engineering works made from construction products and natural material, including built-in installations and technological equipment.

Value of construction put in place is the value (VAT excluded) of rough construction works, finishing and installation works and the value of material and equipment built in.

Buildings are constructions with one or more rooms into which people enter and are intended for residence or for performing activities. We distinguish residential and non-residential buildings.

Residential buildings are buildings in which at least half of the useful floor space is used for residential purposes.

Non-residential buildings are buildings in which more than a half of the useful floor space is used for performing activities.

Civil engineering works are constructions intended for satisfying material and spiritual needs and interests of people other than residence or performing activities in buildings.

New construction is building of a new construction or extension of an existing construction, which fundamentally changes its appearance.

Reconstruction is alteration of technical characteristics of existing constructions and adaptation of constructions to changes in intended use or changed needs as well as implementation of works with which the size, appearance and intended use of the construction is not fundamentally changed while changing the construction elements and capacity, and carrying out other improvements.

Investment maintenance is repair of construction, installation or finishing works and improvements following the progress of technology, which does not interfere with the structure of the construction and does not change its capacity, size, intended use and appearance, while installations, technological devices and equipment are modernised or other improvements are carried out.

Regular maintenance is implementation of smaller repairs and work on constructions or rooms in constructions such as painting, door repair, window repair, replacing the floor, replacing the furniture with the furniture of the same dimension or similar maintenance with which the capacity of installations, equipment and technological devices is not changed, the structure of the construction is not interfered with and the capacity, size, intended use and appearance are not changed.

Value of stock of contracts covers the value of contracts concluded yet still not realised, irrespective of when they were concluded, as of the last day of the observation period.

Contractual value for new contracts covers the value of contracts concluded by reporting units in the reference period. Reporting units are only enterprises and their units that are registered as 45.1 and 45.2 according to the Standard Classification of Activities. Values are shown without VAT, discounts at the moment of order and subsidies.



Stroški materiala obsegajo stroške za material, potreben za groba gradbena, zaključna in inštalacijska dela pri gradnji novih stanovanjskih stavb.

Stroški dela obsegajo bruto plače zaposlenih na gradbišču.

Material costs include costs for rough construction works, finishing and installation works for new residential buildings.

Labour costs include gross wages for workers on the construction site.

Objavljanje rezultatov

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