



STATISTIČNE INFORMACIJE RAPID REPORTS

19 GRADBENIŠTVO CONSTRUCTION

2. FEBRUAR 2005
2 FEBRUARY 2005

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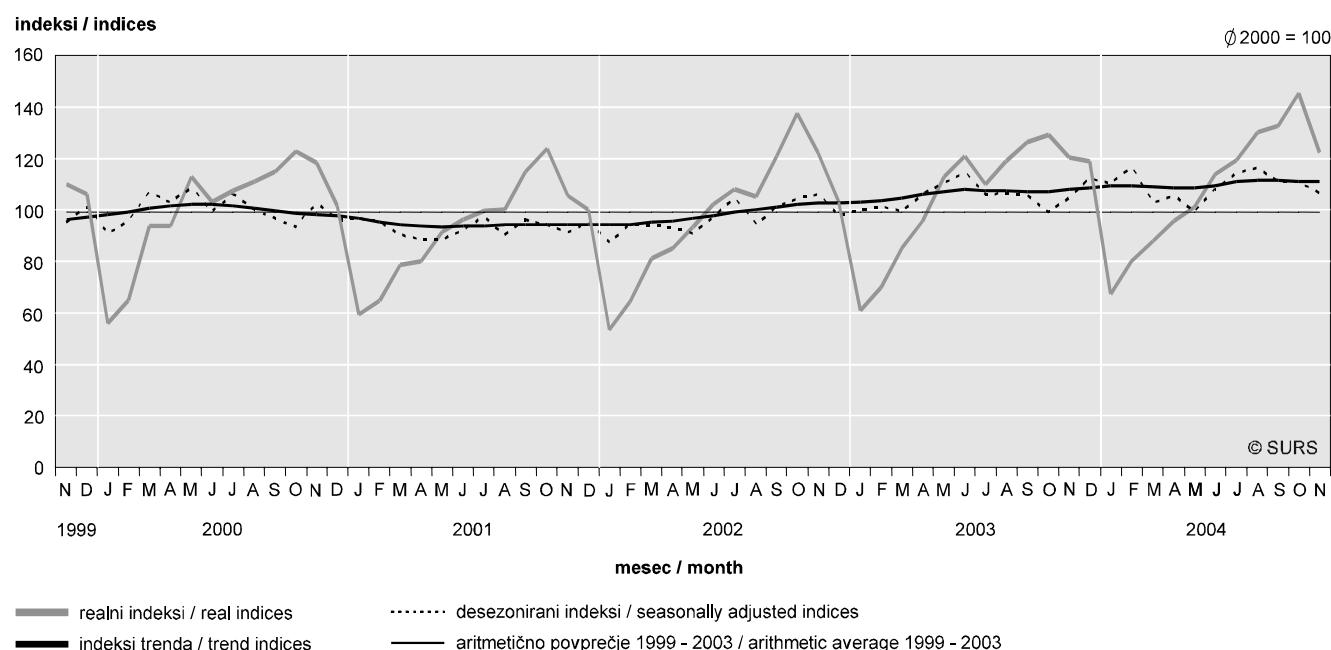
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GRADBENA DEJAVNOST, SLOVENIJA, NOVEMBER 2004 CONSTRUCTION WORKS, SLOVENIA, NOVEMBER 2004

- ▶ Vrednost opravljenih gradbenih del se je novembra 2004 v primerjavi z novembrom 2003 realno povečala za 1,6 %, v primerjavi z oktobrom 2004 pa zmanjšala za 16,0 %.
- ▶ Vrednost opravljenih gradbenih del pri stanovanjski gradnji se je novembra 2004 v primerjavi z oktobrom 2004 realno povečala za 7,8 %, v primerjavi z novembrom 2003 pa se je ta vrednost realno povečala za 18,7 % - predvsem zaradi povečanja vrednosti opravljenih gradbenih del pri gradnji novih objektov.
- ▶ Delež opravljenih gradbenih del na stavbah (49,0 %) in delež teh del na gradbenih inženirskega objektov (51,0 %) sta bila v skupni vrednosti opravljenih gradbenih del tako kot prejšnje mesece tudi novembra zelo izenačena.
- ▶ Vrednost novih pogodb, sklenjenih v novembру 2004, je bila za 40,4 odstotne točke manjša od vrednosti novih pogodb, sklenjenih v oktobru 2004, in za 24,9 odstotne točke manjša kot v novembru 2003.
- ▶ Gradbeni stroški so novembra 2004 v primerjavi z novembrom 2003 narasli povprečno za 14,6 odstotne točke (stroški materiala za 17,6 odstotne točke, stroški dela pa za 6,5 odstotne točke).
- ▶ Compared to November 2003, in November 2004 the value of construction put in place increased in real terms by 1.6%. In comparison with October 2004 it was down by 16.0%.
- ▶ In the segment of residential buildings, the value of construction put in place in November 2004 increased in real terms by 7.8% compared to October 2004. In comparison with November 2003, the value of construction put in place in the segment of residential buildings increased in real terms by 18.7%, mostly due to increase in the field of new construction.
- ▶ As in the previous months, the shares of construction put in place in the segment of buildings (49.0%) and civil engineering (51.0%) in November were approximately on the same level.
- ▶ Contractual value for new contracts in November 2004 was down by 40.4 percentage points compared to October 2004. Compared to November 2003 the contractual value was down by 24.9 percentage points.
- ▶ In November 2004 construction costs increased by 14.6 percentage points compared to November 2003. Material costs were up by 17.6 percentage points and labour costs by 6.5 percentage points.

Slika 1: Indeksi vrednosti opravljenih gradbenih del, Slovenija, november 1999 - november 2004

Chart 1: Indices of value of construction put in place, Slovenia, November 1999 - November 2004



1. VREDNOST OPRAVLJENIH GRADBENIH DEL

VALUE OF CONSTRUCTION PUT IN PLACE

1.1 Indeksi vrednosti opravljenih gradbenih del, Slovenija, november 2004

Indices of the value of construction put in place, Slovenia, November 2004

| | XI 04 X 04 | XI 04 XI 03 | I-XI 04 I-XI 03 | XI 04 Ø 00 | |
|------------------------------------|---------------|----------------|--------------------|---------------|--------------------------------|
| Nominalni indeksi | | | | | Nominal indices |
| Gradbeništvo | | | | | Construction |
| Stavbe | 83,8 | 105,0 | 122,9 | 165,0 | Buildings |
| Stanovanjske stavbe | 108,9 | 133,0 | 178,7 | 229,5 | Residential buildings |
| Gradnja novih objektov | 112,9 | 149,1 | 193,4 | 246,0 | New construction |
| Rekonstrukcije objektov | 78,4 | 17,8 | 61,7 | 79,8 | Reconstruction |
| Investicijska vzdrževalna dela | 63,9 | 125,2 | 115,7 | 135,1 | Investment maintenance |
| Redna vzdrževalna dela | 30,5 | 44,0 | 112,7 | 45,3 | Regular maintenance |
| Gradbeni inženirski objekti | 85,7 | 117,7 | 103,4 | 159,2 | Civil engineering works |
| Realni indeksi | | | | | Real indices |
| Gradbeništvo | | | | | Construction |
| Stavbe | 83,0 | 101,6 | 103,9 | 122,0 | Buildings |
| Stanovanjske stavbe | 107,8 | 118,7 | 161,7 | 169,1 | Residential buildings |
| Gradnja novih objektov | 111,9 | 133,0 | 175,1 | 181,3 | New construction |
| Rekonstrukcije objektov | 77,7 | 15,9 | 56,0 | 58,9 | Reconstruction |
| Investicijska vzdrževalna dela | 63,3 | 111,0 | 105,2 | 99,7 | Investment maintenance |
| Redna vzdrževalna dela | 30,2 | 39,5 | 102,1 | 33,1 | Regular maintenance |
| Gradbeni inženirski objekti | 85,1 | 110,1 | 97,2 | 122,4 | Civil engineering works |

1.2 Realni indeksi vrednosti opravljenih gradbenih del, Slovenija, 2000 - 2003 in november 2003 - november 2004

Real indices of construction put in place, Slovenia, 2000 - 2003 and November 2003 - November 2004

Ø 2000 = 100

| | 2000 | 2001 | 2002 | 2003 | 2004 | | | | | | | | | | | | | |
|-----------------------------|--------------|-------------|-------------|--------------|--------------|--------------|-------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | N | |
| Gradbeništvo | 100,0 | 92,9 | 97,9 | 105,7 | 120,1 | 119,0 | 67,2 | 80,1 | 87,7 | 95,6 | 101,2 | 113,8 | 119,1 | 130,0 | 132,4 | 145,2 | 122,0 | Construction |
| Stavbe | 100,0 | 107,1 | 104,2 | 104,9 | 129,8 | 123,0 | 79,8 | 92,4 | 100,0 | 104,9 | 98,4 | 111,8 | 124,7 | 151,4 | 132,1 | 146,6 | 121,6 | Buildings |
| Gradbeni inženirski objekti | 100,0 | 79,8 | 92,1 | 106,4 | 111,2 | 115,2 | 55,6 | 68,7 | 76,2 | 86,9 | 103,8 | 115,5 | 113,9 | 110,3 | 132,6 | 143,9 | 122,4 | Civil engineering works |

1.3 Desezonirani indeksi vrednosti opravljenih gradbenih del, Slovenija, 2000 - 2003 in november 2003 - november 2004

Seasonally adjusted indices of construction put in place, Slovenia, 2000 - 2003 and November 2003 - November 2004

Ø 2000 = 100

| | 2000 | 2001 | 2002 | 2003 | 2004 | | | | | | | | | | | | | |
|-----------------------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | N | |
| Gradbeništvo | 99,8 | 92,9 | 97,1 | 105,4 | 104,5 | 112,6 | 109,8 | 116,2 | 102,5 | 105,7 | 99,4 | 108,0 | 114,4 | 116,1 | 110,9 | 111,2 | 106,3 | Construction |
| Stavbe | 99,9 | 106,5 | 104,0 | 104,2 | 118,0 | 119,1 | 115,9 | 124,9 | 109,4 | 109,6 | 97,7 | 113,6 | 121,4 | 132,3 | 114,6 | 117,1 | 110,5 | Buildings |
| Gradbeni inženirski objekti | 99,7 | 79,5 | 91,8 | 106,1 | 91,5 | 106,2 | 102,0 | 109,1 | 93,2 | 101,0 | 98,0 | 104,1 | 110,6 | 102,3 | 107,8 | 104,6 | 101,3 | Civil engineering works |

1.4 Indeksi trenda vrednosti opravljenih gradbenih del, Slovenija, 2000 - 2003 in november 2003 - november 2004

Trend indices of construction put in place, Slovenia, 2000 - 2003 and November 2003 - November 2004

Ø 2000 = 100

| | 2000 | 2001 | 2002 | 2003 | 2004 | | | | | | | | | | | | | |
|-----------------------------|--------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | N | |
| Gradbeništvo | 100,0 | 94,3 | 98,4 | 106,5 | 107,8 | 108,7 | 109,3 | 109,2 | 108,7 | 108,4 | 108,7 | 109,6 | 110,8 | 111,4 | 111,4 | 111,2 | 110,9 | Construction |
| Stavbe | 102,0 | 106,4 | 105,6 | 107,7 | 111,9 | 112,9 | 113,6 | 113,9 | 113,9 | 113,8 | 114,0 | 114,6 | 115,3 | 115,5 | 115,2 | 114,7 | 114,0 | Buildings |
| Gradbeni inženirski objekti | 100,0 | 80,6 | 92,6 | 106,9 | 102,5 | 102,0 | 102,1 | 102,3 | 102,3 | 102,4 | 103,0 | 103,8 | 104,7 | 105,3 | 105,5 | 105,4 | 105,5 | Civil engineering works |



1.5 Deleži vrednosti opravljenih gradbenih del po tipu gradbene aktivnosti, Slovenija, 2000 - 2003 in november 2003 - november 2004

Share of value of construction put in place by type of activity, Slovenia, 2000 - 2003 and November 2003 - November 2004

%

| | 2000 | 2001 | 2002 | 2003 | 2003 | | | | 2004 | | | | | | | | | |
|------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | | |
| Gradbeništvo | 100,0 | Total | |
| Stavbe | 48,1 | 55,2 | 51,0 | 47,6 | 51,8 | 49,5 | 56,9 | 55,4 | 55,4 | 53,5 | 47,8 | 48,4 | 51,4 | 57,0 | 49,0 | 49,5 | 49,0 | Buildings |
| Gradnja novih objektov | 35,3 | 40,2 | 36,5 | 34,1 | 36,1 | 33,9 | 44,5 | 40,3 | 39,2 | 40,5 | 37,1 | 36,8 | 36,9 | 44,4 | 34,9 | 36,8 | 36,6 | New constructions |
| Rekonstrukcije objektov | 7,4 | 7,4 | 7,9 | 7,6 | 9,0 | 8,5 | 6,3 | 8,7 | 9,9 | 5,7 | 5,7 | 5,4 | 9,5 | 7,2 | 8,2 | 7,5 | 6,8 | Reconstruction |
| Investicijska vzdrževalna dela | 3,4 | 4,8 | 3,9 | 4,1 | 4,8 | 5,2 | 4,2 | 5,0 | 4,6 | 5,8 | 3,8 | 5,0 | 3,8 | 4,4 | 4,5 | 4,0 | 4,3 | Investment maintenance |
| Redna vzdrževalna dela | 2,0 | 2,8 | 2,6 | 1,7 | 1,8 | 1,9 | 1,8 | 1,5 | 1,7 | 1,5 | 1,1 | 1,1 | 1,2 | 1,0 | 1,4 | 1,1 | 1,2 | Regular maintenance |
| Gradbeni inženirski objekti | 51,9 | 44,8 | 49,0 | 52,4 | 48,2 | 50,5 | 43,1 | 44,6 | 44,6 | 46,5 | 52,2 | 51,6 | 48,6 | 43,0 | 51,0 | 50,5 | 51,0 | Civil engineering works |
| Gradnja novih objektov | 31,0 | 24,9 | 30,1 | 34,1 | 28,3 | 31,0 | 27,1 | 28,1 | 26,5 | 31,5 | 33,0 | 33,0 | 33,3 | 27,9 | 33,1 | 30,9 | 31,5 | New constructions |
| Rekonstrukcije objektov | 3,3 | 3,1 | 3,3 | 4,7 | 6,8 | 5,3 | 3,3 | 4,1 | 3,5 | 2,4 | 4,7 | 5,1 | 3,4 | 4,4 | 4,0 | 5,3 | 5,6 | Reconstruction |
| Investicijska vzdrževalna dela | 8,1 | 6,6 | 6,2 | 5,1 | 4,5 | 5,9 | 1,3 | 2,8 | 4,3 | 4,8 | 5,0 | 4,9 | 4,2 | 3,2 | 7,1 | 7,4 | 5,6 | Investment maintenance |
| Redna vzdrževalna dela | 9,5 | 10,2 | 9,4 | 8,5 | 8,6 | 8,3 | 11,5 | 9,7 | 10,4 | 7,7 | 9,6 | 8,6 | 7,7 | 7,5 | 6,8 | 6,9 | 8,4 | Regular maintenance |

2. VREDNOST POGODB

VALUE OF CONTRACTS

2.1 Nominalni indeksi vrednosti pogodb, Slovenija, 2000 - 2003 in november 2003 - november 2004

Nominal indices for contracts in construction, Slovenia, 2000 - 2003 and November 2003 - November 2004

Ø 2000 = 100

| | 2000 | 2001 | 2002 | 2003 | 2003 | | | | 2004 | | | | | | | | | |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | | |
| Gradbeništvo | 100,0 | 100,8 | 124,6 | 128,3 | 131,9 | 133,8 | 448,7 | 68,4 | 79,9 | 91,0 | 121,5 | 108,2 | 166,6 | 127,2 | 138,2 | 135,5 | 106,2 | Construction |
| Stavbe | 100,0 | 101,6 | 105,1 | 120,8 | 85,7 | 144,5 | 447,6 | 94,2 | 74,7 | 112,0 | 126,1 | 95,0 | 181,6 | 162,5 | 179,7 | 122,0 | 77,1 | Buildings |
| Gradbeni inženirski objekti | 100,0 | 100,0 | 143,8 | 135,6 | 177,4 | 123,3 | 449,9 | 43,0 | 85,1 | 70,3 | 116,9 | 121,2 | 152,0 | 92,5 | 97,4 | 148,9 | 134,9 | Civil engineering works |

3. VREDNOST NOVIH POGODB

VALUE OF NEW CONTRACTS

3.1 Nominalni indeksi vrednosti novih pogodb, Slovenija, 2000 - 2003 in november 2003 - november 2004

Nominal indices for new contracts in construction, Slovenia, 2000 - 2003 and November 2003 - November 2004

Ø 2000 = 100

| | 2000 | 2001 | 2002 | 2003 | 2003 | | | | 2004 | | | | | | | | | |
|-----------------------------|--------------|-------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | | |
| Gradbeništvo | 100,0 | 86,0 | 105,0 | 111,0 | 155,5 | 140,3 | 80,1 | 74,8 | 87,8 | 124,9 | 117,1 | 147,8 | 218,6 | 157,4 | 170,6 | 171,0 | 130,6 | Construction |
| Stavbe | 100,0 | 99,9 | 107,2 | 125,4 | 128,7 | 215,4 | 109,3 | 119,0 | 78,8 | 158,9 | 127,3 | 159,3 | 274,0 | 233,9 | 257,7 | 177,8 | 99,3 | Buildings |
| Gradbeni inženirski objekti | 100,0 | 75,7 | 103,4 | 100,3 | 175,5 | 85,7 | 58,3 | 41,8 | 94,6 | 99,6 | 109,5 | 139,2 | 177,4 | 100,4 | 105,6 | 165,9 | 154,0 | Civil engineering works |

3.2 Delež vrednosti novih pogodb po tipu gradbene aktivnosti, Slovenija, 2000 - 2003 in november 2003 - november 2004

Share of value of new contracts in construction by type of activity, Slovenia, 2000 - 2003 and November 2003 - November 2004

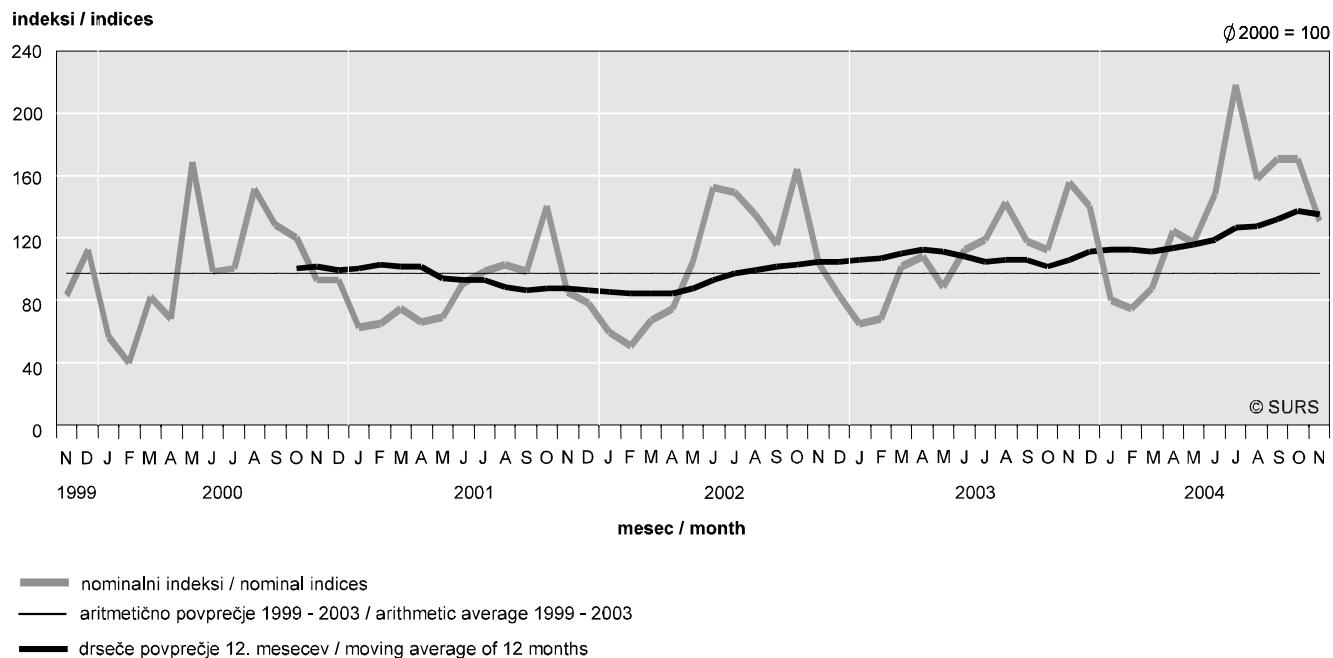
%

| | 2000 | 2001 | 2002 | 2003 | 2003 | | | | 2004 | | | | | | | | | |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------------|-------------------------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | | |
| Gradbeništvo | 100,0 | Construction | |
| Stavbe | 44,9 | 49,6 | 43,6 | 48,2 | 35,3 | 65,0 | 58,3 | 68,0 | 38,3 | 54,3 | 46,4 | 46,0 | 53,5 | 63,5 | 64,5 | 44,4 | 32,5 | Buildings |
| Gradbeni inženirski objekti | 55,1 | 50,4 | 56,4 | 51,8 | 64,7 | 35,0 | 41,7 | 32,0 | 61,7 | 45,7 | 53,6 | 54,0 | 46,5 | 36,5 | 35,5 | 55,6 | 67,5 | Civil engineering works |



Slika 2: Nominalni indeksi vrednosti novih pogodb v gradbeništvu, Slovenija, november 1999 - november 2004

Chart 2: Nominal indices of value of new orders in construction, Slovenia, November 1999 - November 2004

**4. GRADBENI STROŠKI - NOVA STANOVANJSKA GRADNJA**

CONSTRUCTION COSTS - NEW RESIDENTIAL BUILDINGS

4.1 Nominalni indeksi gradbenih stroškov za nove stanovanjske stavbe, Slovenija, 2000 - 2003 in november 2003 - november 2004

Nominal indices of construction costs for new residential buildings, Slovenia, 2000 - 2003 and November 2003 - November 2004

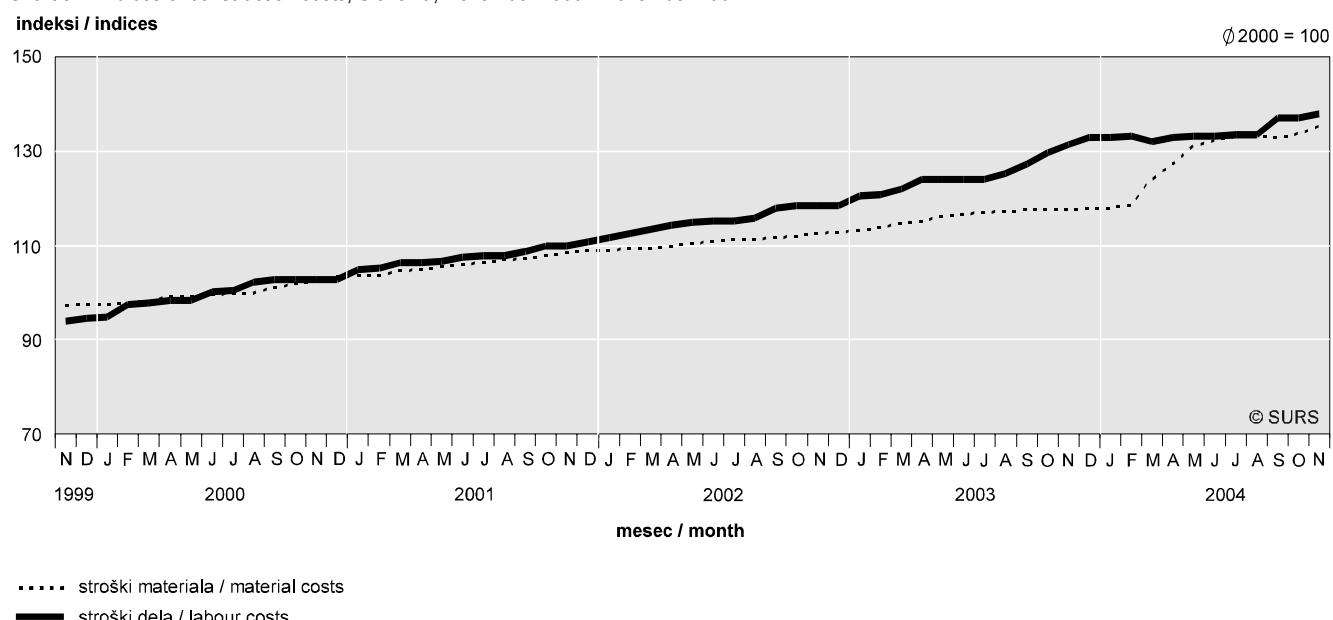
 $\phi 2000 = 100$

| | 2000 | 2001 | 2002 | 2003 | 2003 | | | 2004 | | | | | | | | | |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | | | | | N | D | J | F | M | A | M | J | J | A | S | O | |
| Gradbeni stroški | 100,0 | 106,5 | 112,1 | 118,7 | 121,4 | 121,9 | 122,0 | 122,5 | 126,3 | 128,9 | 131,6 | 132,5 | 133,2 | 133,5 | 134,1 | 134,7 | 136,0 |
| stroški materiala | 100,0 | 106,1 | 110,9 | 116,1 | 117,7 | 117,9 | 117,9 | 118,5 | 124,1 | 127,4 | 131,0 | 132,3 | 133,1 | 133,5 | 133,0 | 133,8 | 135,3 |
| stroški dela | 100,0 | 107,6 | 115,5 | 125,5 | 131,4 | 133,0 | 133,0 | 133,3 | 132,1 | 133,0 | 133,1 | 133,1 | 133,4 | 133,4 | 137,0 | 137,0 | 137,9 |

Construction costs
material costs
labour costs

Slika 3: Indeksi gradbenih stroškov, Slovenija, november 1999 - november 2004

Chart 3: Indices of construction costs, Slovenia, November 1999 - November 2004



..... stroški materiala / material costs
— stroški dela / labour costs

STATISTIČNI URAD REPUBLIKE SLOVENIJE
STATISTICAL OFFICE OF THE REPUBLIC OF SLOVENIA

STATISTIČNA ZNAMENJA

Ø povprečje

METODOLOŠKA POJASNILA

Namen statističnega raziskovanja

je tekoče spremljanje gradbene dejavnosti v Sloveniji. Mesečno zbiramo podatke o vrednosti opravljenih gradbenih del in pogodb, četrteletno pa tudi podatke o graditvi stanovanj po občinah Slovenije.

Enote opazovanja

so stavbe in inženirski objekti, ki jih gradijo podjetja in enote v sestavi, ki izvajajo gradbeno dejavnost (pretežno oddelek 45 Standardne klasifikacije dejavnosti). Enote opazovanja so razvrščene po Enotni klasifikaciji vrst objektov (CC-SI). (<http://www.stat.si/klasje.asp>)

Poročevalske enote

so podjetja, enote v sestavi in še nekatera negradbena podjetja, ki izvajajo gradbeno dejavnost in so tudi glavni izvajalci ali soizvajalci del. Glavni izvajalec oziroma soizvajalec poroča tudi v imenu morebitnih podizvajalcev. Podatki za izračun indeksa gradbenih stroškov se zbirajo mesečno pri gradbenih podjetjih, proizvajalcih gradbenega materiala in trgovskih podjetjih.

Vir

Vir podatkov za to statistično raziskovanje je vprašalnik Mesečno poročilo o izvajanju gradbene dejavnosti v državi, GRAD/M. Raziskovanje poteka na podlagi Zakona o državnih statistiki (Uradni list RS, št. 45/95 in št. 9/01), Letnega programa statističnih raziskovanj za leto 2004 (Uradni list RS, št. 7/04) in Uredbe Sveta št. 1165/98 (Uradni list ES, L 162/98). Podatke o gradbenih stroških prevzemamo od Gospodarske zbornice - Združenja za gradbeništvo in IGM.

Zajetje

V raziskovanje so zajeta vsa gradbena podjetja, katerih vrednost opravljenih gradbenih del je po zaključnih računih v letu 2002 dosegla vsaj 300 milijonov tolarjev, in enote v sestavi, ki se ukvarjajo z gradbeno dejavnostjo in imajo najmanj 20 zaposlenih, ter še nekatera negradbena podjetja, ki izvajajo gradbeno dejavnost.

Indeksi vrednosti opravljenih gradbenih del

se izračunajo na osnovi podatkov, zbranih z raziskovanjem GRAD/M. Za izračun realnih indeksov deflacioniramo podatke z indeksom gradbenih stroškov, ki ga izračunava GZS - Združenje za gradbeništvo in IGM.

Desezonirani podatki o vrednosti opravljenih gradbenih del in trend

Indeksse smo desezonirali z metodo Tramo/Seats, ki temelji na ARIMA-modelih. Pri oblikovanju modelov smo upoštevali časovno obdobje od januarja 1998 do januarja 2004. Pri desezoniranih indeksih vrednosti opravljenih gradbenih del so izločeni sezonski dejavniki, vsebujejo pa trendni cikel in iregularno komponento. Indeksi trenda vrednosti opravljenih gradbenih del vsebujejo samo trendni cikel in kažejo na osnovno smer razvoja časovne vrste.

STATISTICAL SIGNS

Ø average

METHODOLOGICAL EXPLANATIONS

Purpose of the statistical survey

is to monitor construction activity in Slovenia. Monthly we collect data on the value of construction put in place and contracts, and quarterly also data on construction of dwellings by municipalities.

Observation units

are buildings and civil engineering works, which are built by enterprises and their units performing construction activity (mainly division 45 of the Standard Classification of the Activities). Observation units are classified according to the Classification of Types of Construction (CC-SI). (<http://www.stat.si/klasje.asp>)

Reporting units

are enterprises, their units and some non-construction companies which perform construction works and which are also contractors. Contractors are reporting also for eventual subcontractors. Data for construction costs index are collected monthly from construction enterprises, manufacturers of building material and merchants.

Source

The source of data is the statistical survey that we carry out with the questionnaire Monthly Report on Construction Works in Slovenia GRAD/M. The survey is in accordance with the National Statistics Act (OJ RS, No. 45/95 and No. 9/1), with the Annual Programme of Statistical Surveys (OJ RS, No. 7/04) and with Council Regulation (EC) 1165/98 (OJ of the European Communities, L 162/98). Indices of construction costs are calculated by the Chamber of Commerce and Industry - Construction and Building Materials Association.

Coverage

The survey covers all construction enterprises whose 2002 value of construction put in place was at least 300 million tolarjev, their units having at least 20 persons in paid employment and also some non-construction companies performing construction works.

Indices of construction put in place

Indices are calculated on the basis of data collected with the statistical survey GRAD/M. For calculation of real indices the data are deflated with the construction costs index, which is calculated by the Chamber of Commerce and Industry - Construction and Building Materials Association.

Seasonally adjusted data on the value of construction put in place and trend

The indices were seasonally adjusted with the Tramo/Seats method, which is based on ARIMA models. In designing the models we took into account the period from January 1998 to January 2004. Seasonally adjusted indices of construction put in place exclude the influence of the season, but include the trend-cycle and the irregular component. Trend indices of construction put in place include only the trend-cycle and indicate the main direction of the evolution of time series.



Indeks gradbenih stroškov

kaže razvoj in spremembe stroškov, ki jih imajo gradbena podjetja pri gradnji novih stanovanjskih stavb. Izračunamo ga na podlagi indeksov razlike v ceni gradbenih storitev GZS. (Indeksi razlike v ceni gradbenih storitev, GZS - Združenje za gradbeništvo in IGM.)

Definicije

Gradbeništvo obsega gradbena dela, ki so bila opravljena pri gradnji stavb in gradbenih inženirskih objektov, narejenih iz gradbenih proizvodov in naravnih materialov, skupaj z vgrajenimi inštalacijami in tehnološkimi napravami.

Vrednost opravljenih gradbenih del obsega vrednost grobih gradbenih del, zaključnih in inštalacijskih del ter vgrajenega materiala in opreme (brez DDV).

Stavbe so objekti z enim ali več prostori, v katere ljudje vstopajo, in so namenjene prebivanju ali opravljanju dejavnosti.

Stanovanjske stavbe so stavbe, katerih vsaj polovica skupnih uporabnih površin tal se uporablja za prebivanje.

Nestanovanjske stavbe so stavbe, katerih več kot polovica skupnih uporabnih površin tal se uporablja za opravljanje dejavnosti.

Gradbeni inženirski objekti so objekti, namenjeni za zadovoljevanje človekovih materialnih in duhovnih potreb ter interesov, razen prebivanja ali opravljanja dejavnosti v stavbah.

Gradnja novih objektov je izvedba del, s katerimi se zgradijo novi objekti ali že obstoječim objektom dozidajo (prizidajo ali nadzidaj) novi deli, zaradi katerih se bistveno spremenijo njihovi zunanjii izgledi.

Rekonstrukcija objektov je spremicanje tehničnih značilnosti obstoječih objektov in prilaganje teh objektov spremenjenim namembnostim ali spremenjenim potrebam oziroma izvedbe del, s katerimi se bistveno ne spremeni velikost, zunanjii izgledi in namembnosti objektov, se pa z izvedbo teh del spremeni njihovi konstrukcijski elementi in zmogljivosti ali se na njih izvedejo druge izboljšave.

Investicijska vzdrževalna dela obsegajo izvedbo popravil gradbenih, inštalacijskih in obrtniških del ter izboljšav, ki sledijo napredku tehnike, vendar tako, da se z njimi ne posega v konstrukcije objektov in tudi ne spreminja njihovih zmogljivosti, velikosti, namembnosti in zunanjih videzov. Pri inštalacijskih napeljavah, tehnoloških napravah in opremi pa gre za posodobitve oziroma druge izboljšave.

Redna vzdrževalna dela obsegajo izvedbo manjših popravil in del na objektih ali v prostorih, ki se nahajajo v objektih, na primer pleskanje, popravilo vrat, oken, zamenjava podov, zamenjava stavbnega pohištva s pohištvo enakih dimenziij in podobno, vendar tako, da se ne spreminja zmogljivosti inštalacij, opreme in tehnoloških naprav, da se ne posega v konstrukcije objektov in tudi ne spreminja zmogljivosti, velikosti, namembnosti in zunanjega videza objektov.

Vrednost pogodb zajema vrednost pogodb in drugih oblik naročil iz preteklih let, ki še niso bile realizirane, in tistih, ki so bile sklenjene v letu poročanja (ne glede na realizacijo), in sicer po stanju na zadnji dan opazovanega obdobja.

Vrednost novih pogodb zajema vrednost tistih pogodb in drugih oblik naročil, ki so jih poročevalske enote sprejele v referenčnem obdobju. V izračunu so upoštevani le podatki podjetij in enot v sestavi, ki so po SKD registrirani kot 45.1 in 45.2. Vrednosti so prikazane brez DDV, brez morebitnih popustov ob času sklepanja pogodbe in brez subvencij.

Construction costs index

shows the evolution and movements in the costs incurred by contractors to carry out the construction process for new residential buildings. The index is calculated on the basis of indices of the difference in the price of construction services, which are calculated by the Chamber of Commerce and Industry - Construction and Building Materials Association.

Definitions

Construction includes the value of construction put in place for buildings and civil engineering works made from construction products and natural material, including built-in installations and technological equipment.

Value of construction put in place is the value (VAT excluded) of rough construction works, finishing and installation works and the value of material and equipment built in.

Buildings are constructions with one or more rooms into which people enter and are intended for residence or for performing activities.

Residential buildings are buildings in which at least half of the useful floor space is used for residential purposes.

Non-residential buildings are buildings in which more than a half of the useful floor space is used for performing activities.

Civil engineering works are constructions intended for satisfying material and spiritual needs and interests of people other than residence or performing activities in buildings.

New construction is building of a new construction or extension of an existing construction, which fundamentally changes its appearance.

Reconstruction is alteration of technical characteristics of existing constructions and adaptation of constructions to changes in intended use or changed needs as well as implementation of works with which the size, appearance and intended use of the construction is not fundamentally changed while changing the construction elements and capacity, and carrying out other improvements.

Investment maintenance is repair of construction, installation or finishing works and improvements following the progress of technology, which does not interfere with the structure of the construction and does not change its capacity, size, intended use and appearance, while installations, technological devices and equipment are modernised or other improvements are carried out.

Regular maintenance is implementation of smaller repairs and work on constructions or rooms in constructions such as painting, door repair, window repair, replacing the floor, replacing the furniture with the furniture of the same dimension or similar maintenance with which the capacity of installations, equipment and technological devices is not changed, the structure of the construction is not interfered with and the capacity, size, intended use and appearance are not changed.

Contractual value covers the value of contracts concluded in previous years yet still not realised and those concluded in the reporting year, irrespective of whether they were realised or not, as of the last day of the reporting period.

Contractual value for new contracts covers the value of contracts concluded by reporting units in the reference period. Reporting units are only enterprises and their units that are registered as 45.1 and 45.2 according to the Standard Classification of Activities. The values are shown without VAT, discounts at the moment of order and subsidies.



Stroški materiala obsegajo stroške za material, potreben za groba gradbena, zaključna in inštalacijska dela pri gradnji novih stanovanjskih stavb.

Stroški dela obsegajo bruto plače zaposlenih na gradbišču.

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Material costs include costs for rough construction works, finishing and installation works for new residential buildings.

Labour costs include gross wages for workers on the construction site.

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