



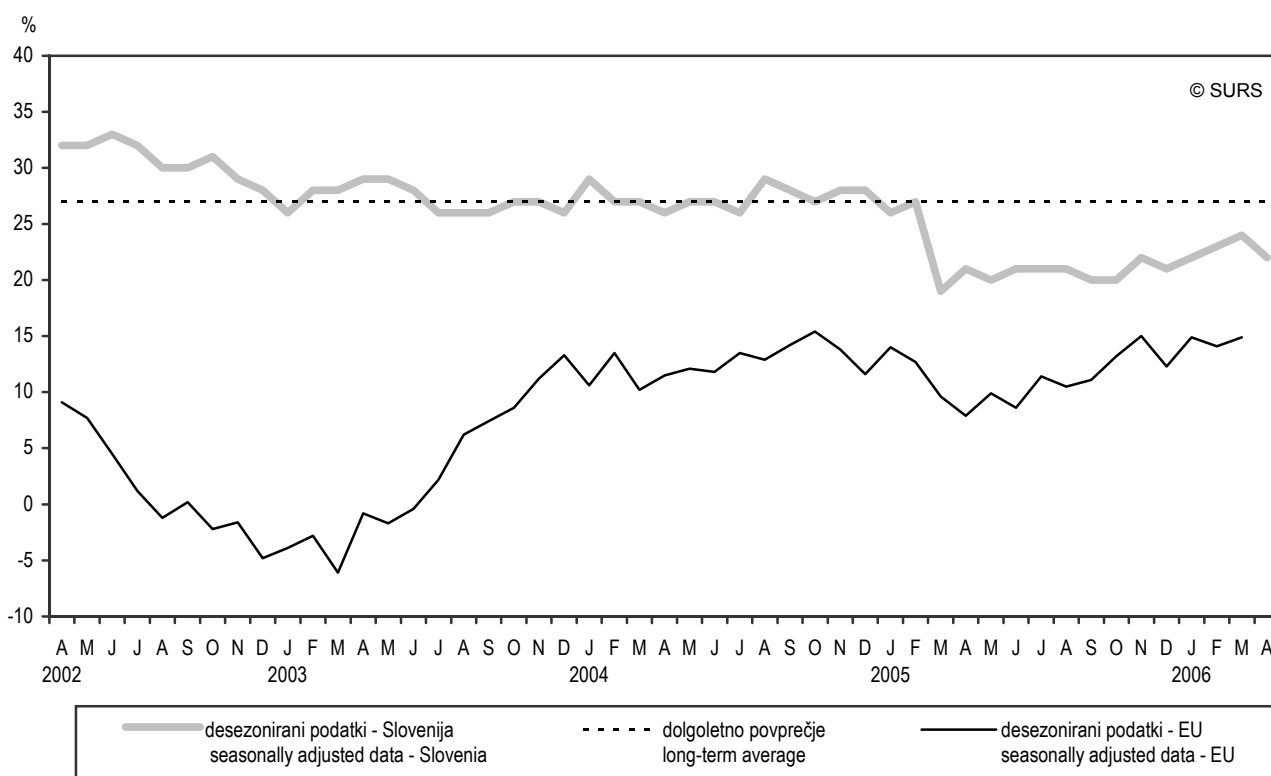
POSLOVNE TENDENCE V STORITVENIH DEJAVNOSTIH, SLOVENIJA, APRIL 2006

BUSINESS TENDENCY IN SERVICES, SLOVENIA, APRIL 2006

- ▶ Desezonirana vrednost kazalnika zaupanja v storitvenih dejavnostih je bila za 2 odstotni točki nižja kot v marcu 2006 in za 1 odstotno točko višja od lanskega povprečja in tudi vrednosti v aprilu 2005.
- ▶ The seasonally adjusted services confidence indicator decreased by 2 percentage points compared to the previous month; compared to April 2005 it increased by 1 percentage point and was 1 percentage point above last year's average.
- ▶ Vrednosti vseh kazalnikov stanj in pričakovanj so se v primerjavi s preteklim mesecem poslabšali, razen vrednosti kazalnika poslovnega položaja.
- ▶ The observed indicators for appreciation of the situation and expectations decreased compared to the previous month, except the business situation indicator.

1. KAZALNIK ZAUPANJA¹⁾ V SLOVENIJI IN EU²⁾, APRIL 2002 – APRIL 2006

CONFIDENCE INDICATOR¹⁾ IN SLOVENIA AND EU²⁾, APRIL 2002 – APRIL 2006



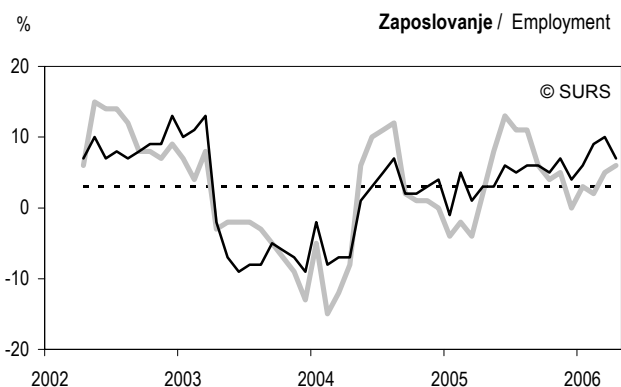
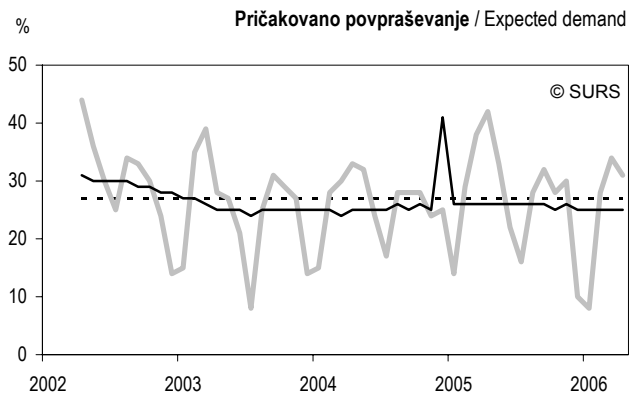
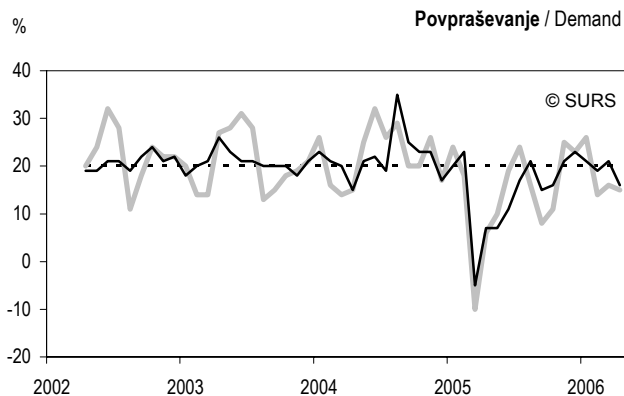
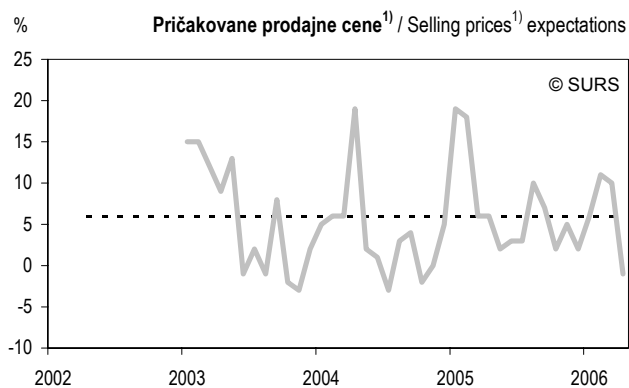
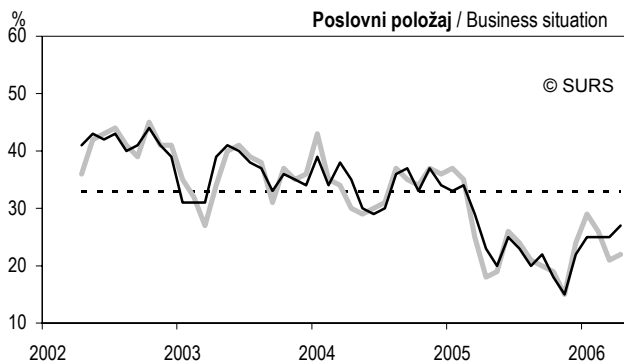
- 1) Kazalnik zaupanja je povprečje odgovorov (ravnotežij) na vprašanja o poslovnem položaju ter sedanjem in pričakovanem povpraševanju. The confidence indicator is an average of responses (balances) to questions on business situation and present and expected demand.
- 2) Vir podatkov je Evropska komisija (http://europa.eu.int/comm/economy_finance/indicators/businessandconsumersurveys_en.htm). Podatki o EU za zadnji mesec niso na voljo. The source for EU data is the European Commission (http://europa.eu.int/comm/economy_finance/indicators/businessandconsumersurveys_en.htm). Data for the EU for the last month are not available.

2. GIBANJE EKONOMSKIH KAZALNIKOV V STORITVENIH DEJAVNOSTIH V SLOVENIJI, APRIL 2002 – APRIL 2006

EVOLUTION OF ECONOMIC INDICATORS IN SERVICES IN SLOVENIA, APRIL 2002 - APRIL 2006

Ocena stanj / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months

— originalni podatki
raw data— desezonirani podatki
seasonally adjusted data- - - - - dolgotrajno povprečje
long-term average

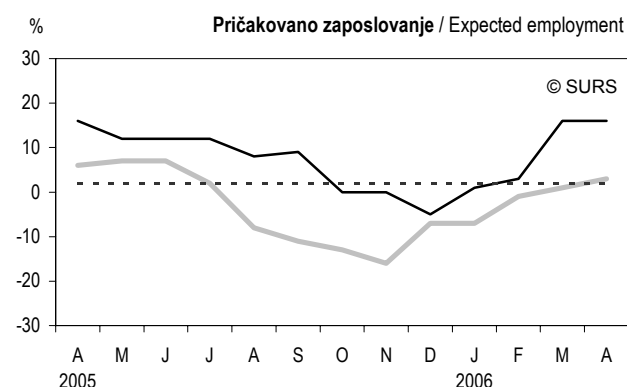
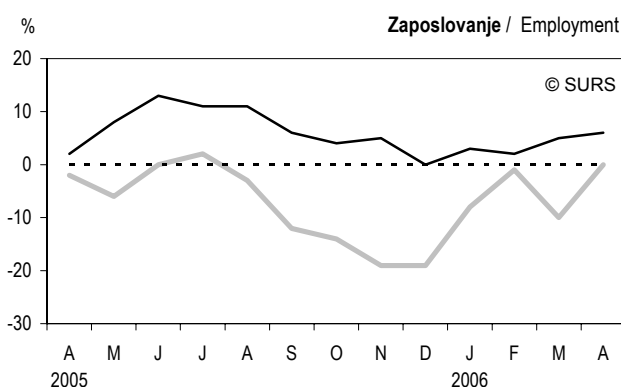
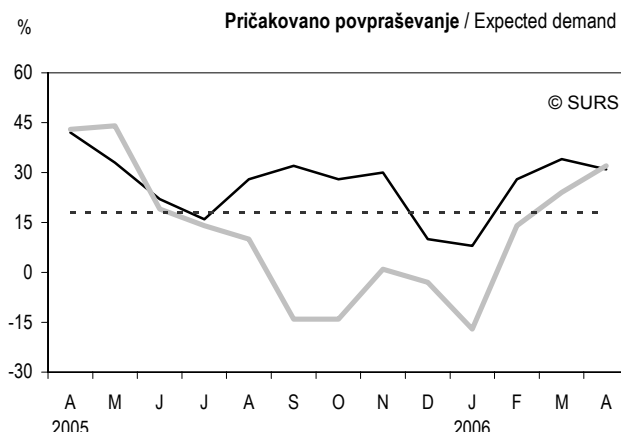
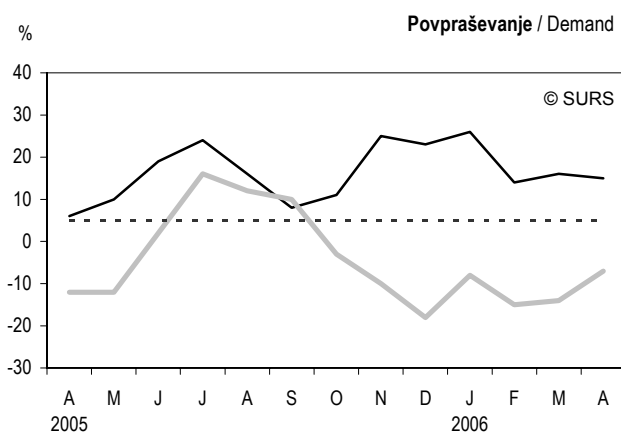
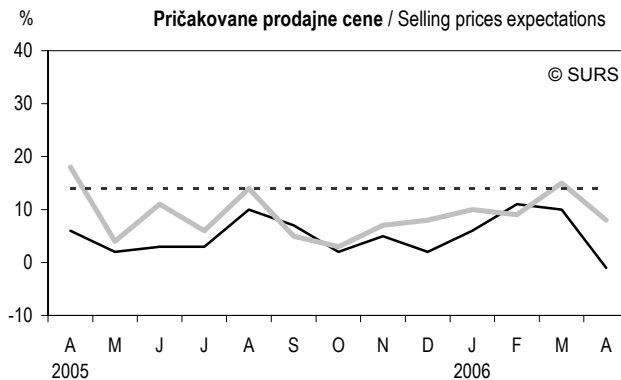
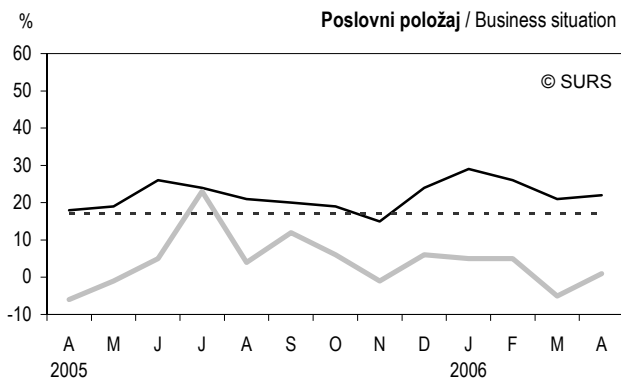
1) Sezonska komponenta ni prisotna. / No seasonal component.

2.1 Gibanje ekonomskih kazalnikov v gostinstvu in s turizmom povezanih dejavnostih, april 2005-april 2006

Evolution of economic indicators in hotels and restaurants and in tourist assistance activities, April 2005-April 2006

Ocena stanj / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



— gostinstvo in s turizmom povezane dejavnosti
hotels and restaurants, and tourist assistance activities

— storitvene dejavnosti
services

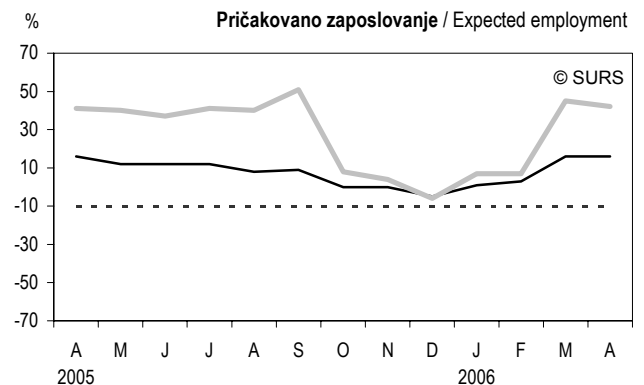
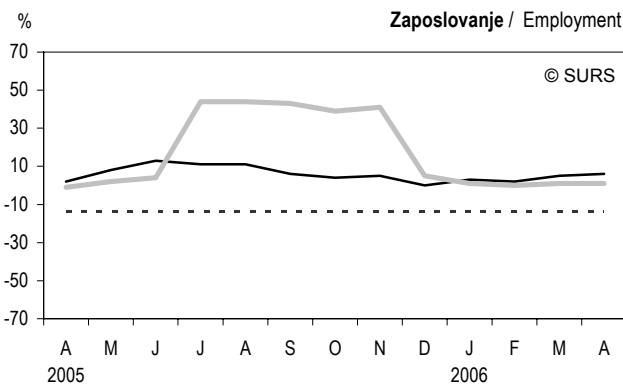
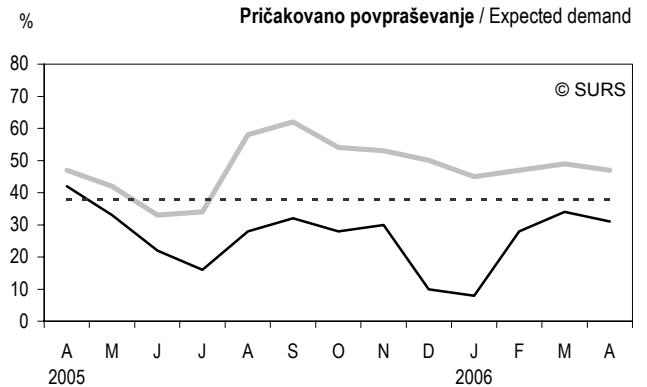
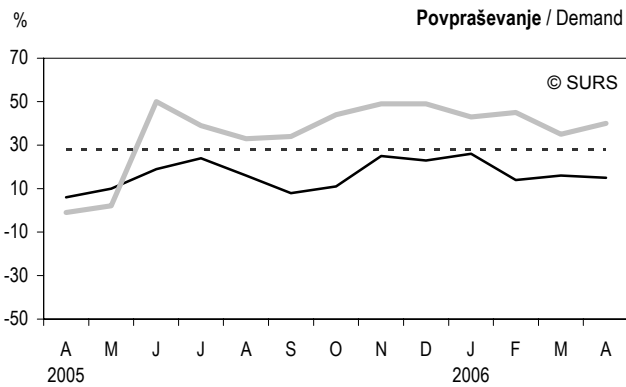
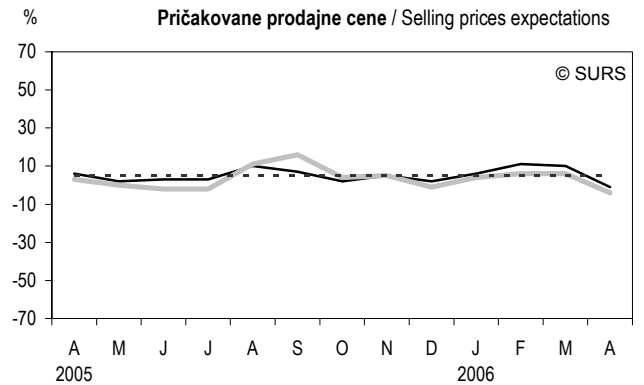
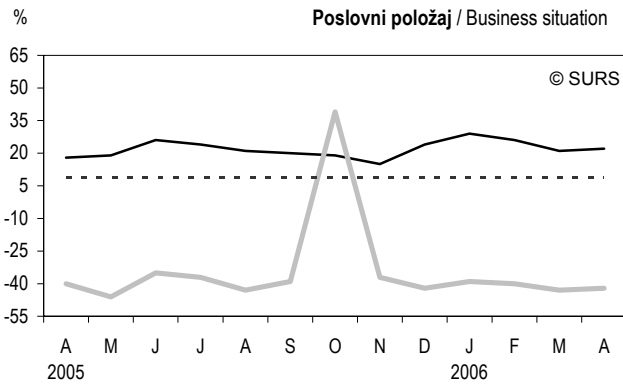
- - - - - dolgoletno povprečje
long-term average

2.2 Gibanje ekonomskih kazalnikov v kopenskem, vodnem in zračnem prometu, april 2005-april 2006

Evolution of economic indicators in land, water and air transport, April 2005-April 2006

Ocena stanja / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



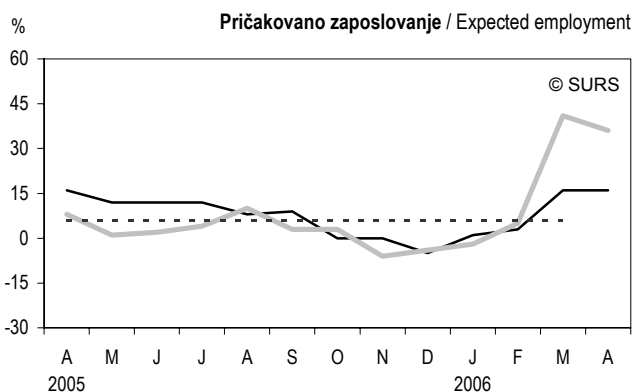
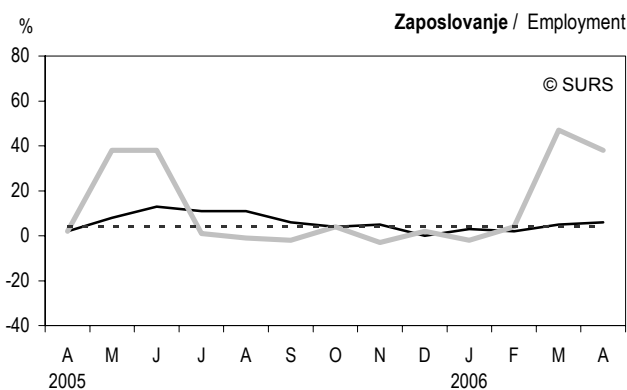
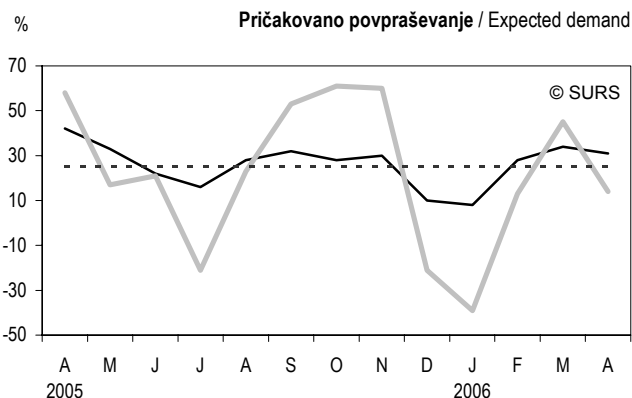
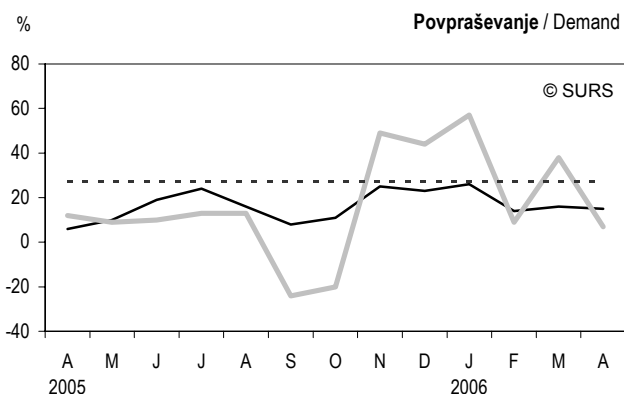
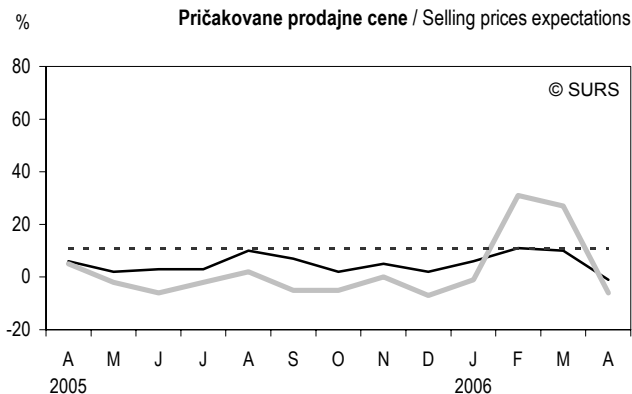
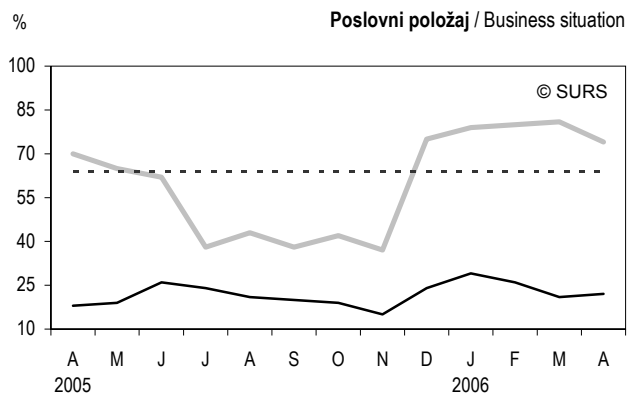
| | | |
|---|-------------------------------------|---|
| — kopenski, vodni in zračni promet land, water and air transport | — storitvene dejavnosti services | - - - - dolgoletno povprečje long-term average |
|---|-------------------------------------|---|

2.3 Gibanje ekonomskih kazalnikov za dejavnosti pošte in telekomunikacij ter obdelave podatkov, april 2005-april 2006

Evolution of economic indicators in post and telecommunications and in data processing, April 2005-April 2006

Ocena stanj / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



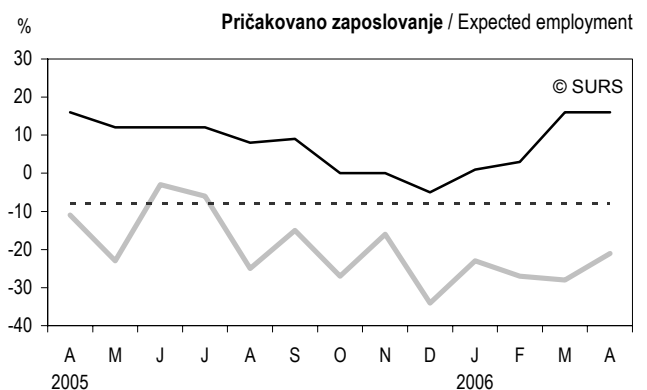
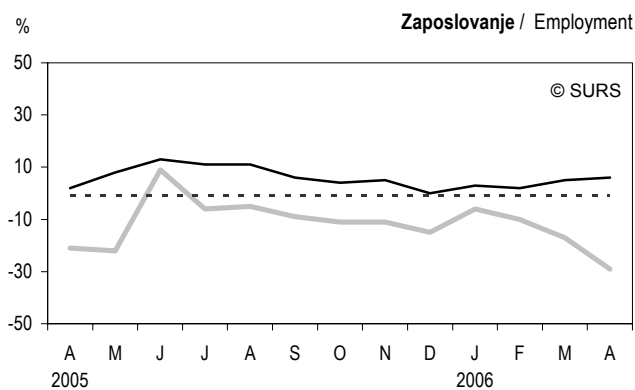
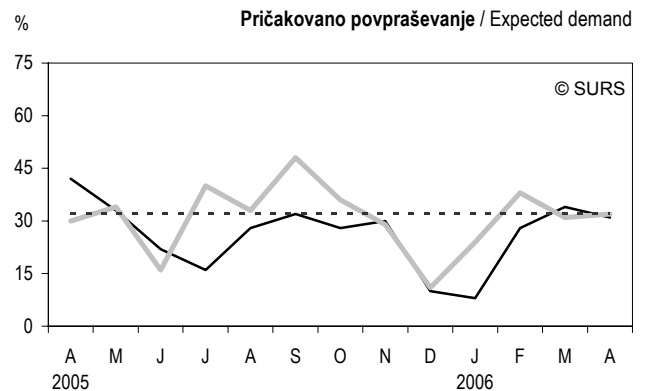
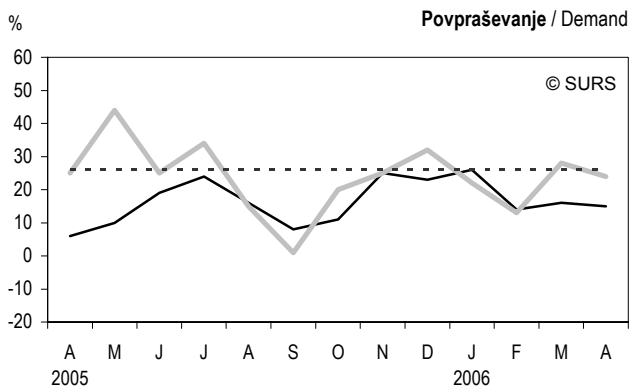
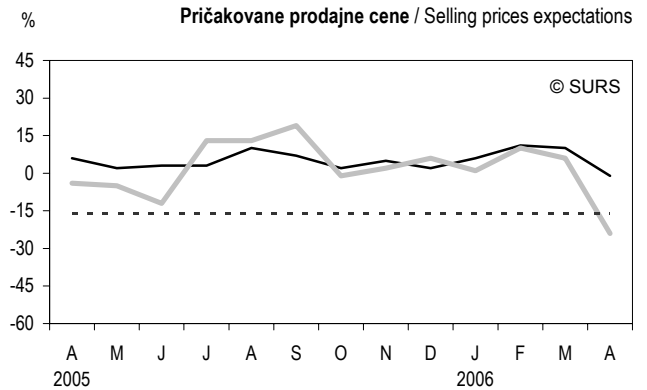
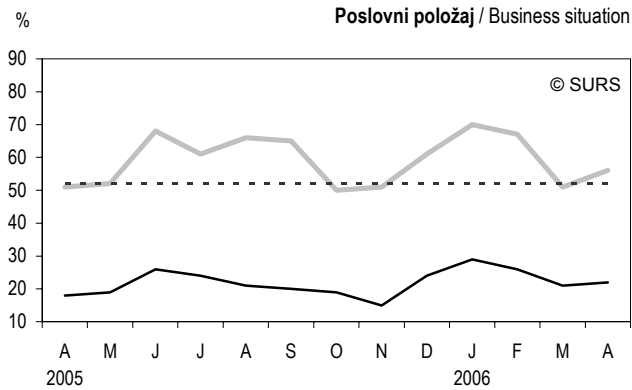
| | | |
|---|-------------------------------------|---|
| — pošta, telekomunikacije in obdelava podatkov post and telecommunication, data processing | — storitvene dejavnosti Services | - - - - - dolgoletno povprečje long-term average |
|---|-------------------------------------|---|

2.4 Gibanje ekonomskih kazalnikov za dejavnost finančno posredništvo, april 2005-april 2006

Evolution of economic indicators in financial intermediation, April 2005-April 2006

Ocena stanj / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



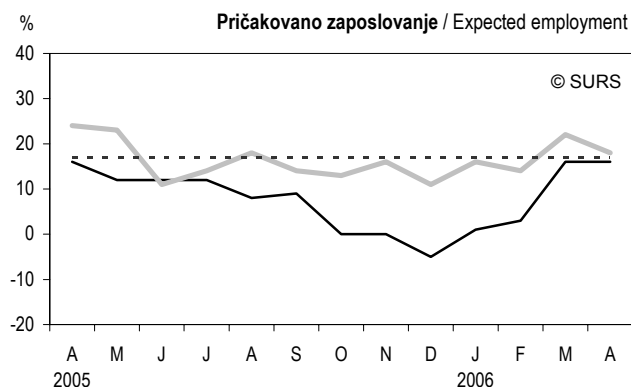
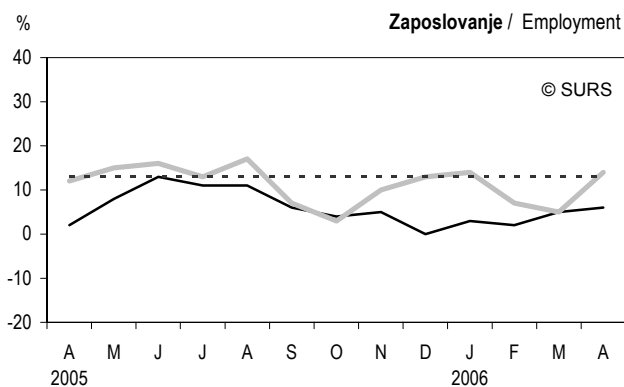
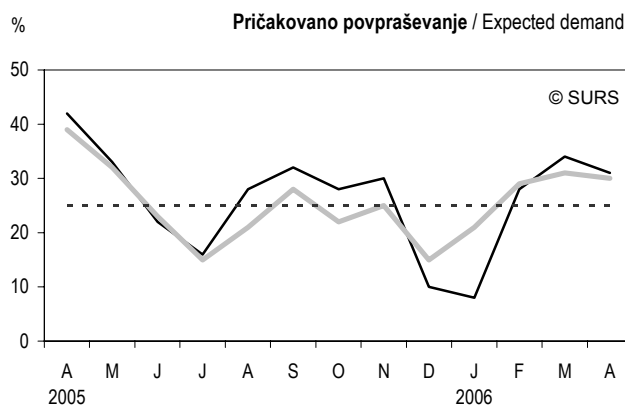
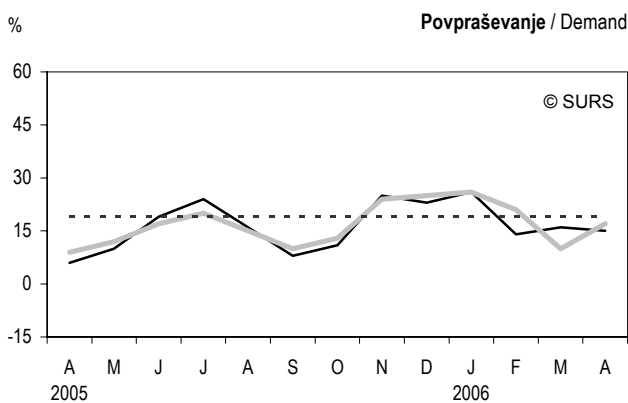
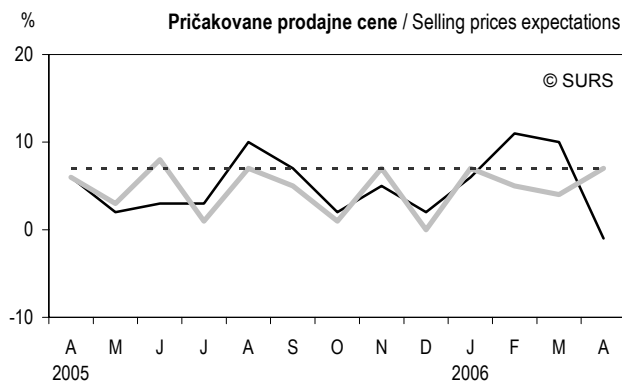
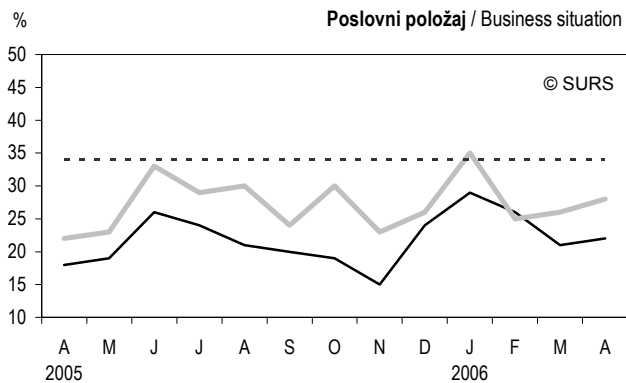
| | | | | | |
|---|---|---|-----------------------------------|---------|---|
| — | finančno posredništvo financial intermediation | — | storitvene dejavnosti services | - - - - | dolgoletno povprečje long-term average |
|---|---|---|-----------------------------------|---------|---|

2.5 Gibanje ekonomskih kazalnikov za dejavnost poslovanje z nepremičninami, najem in poslovne storitve, april 2005-april 2006

Evolution of economic indicators in real estate activities, renting and business services, April 2005-April 2006

Ocena stanj / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



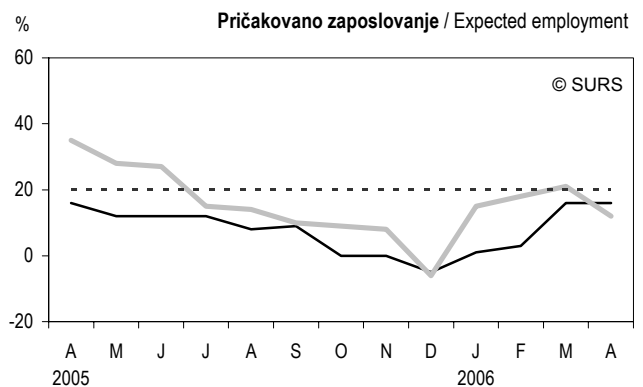
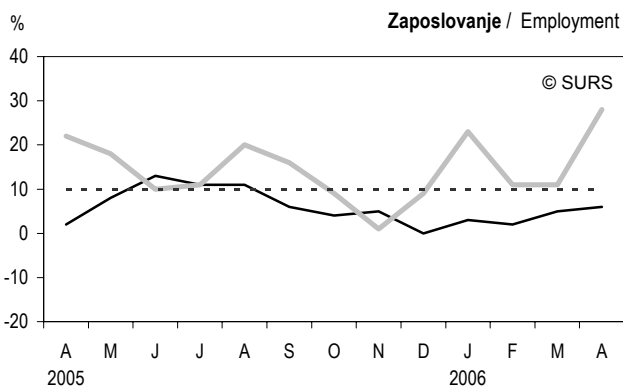
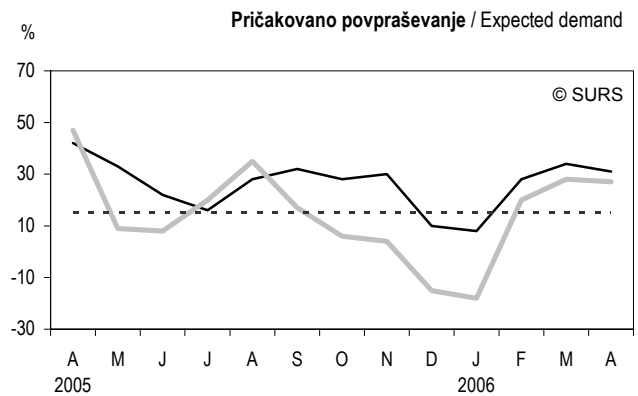
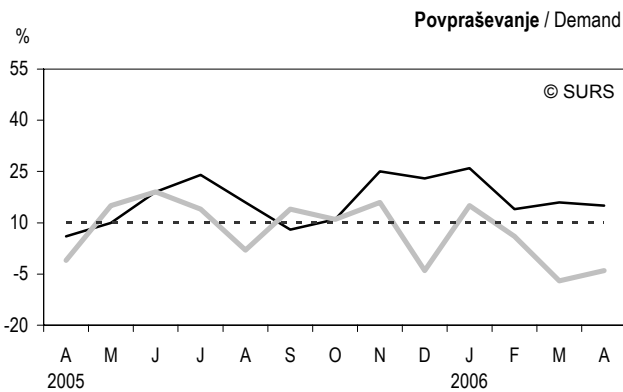
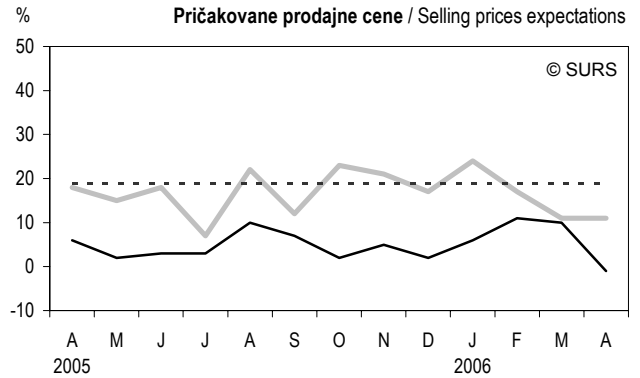
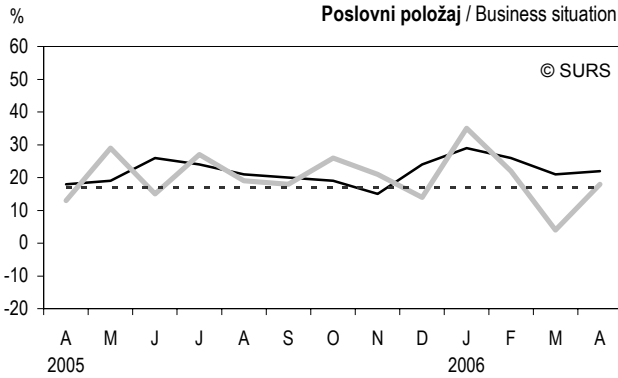
| | | |
|--|-------------------------------------|---|
| — poslovanje z nepremičninami, najem in poslovne storitve real estate activities, renting and business services | — storitvene dejavnosti services | - - - - - dolgoletno povprečje long-term average |
|--|-------------------------------------|---|

2.6 Gibanje ekonomskih kazalnikov za dejavnosti javne higiene in druge storitvene dejavnosti, april 2005-april 2006

Evolution of economic indicators in sewage disposal and other service activities, April 2005-April 2006

Ocena stanja / Appreciation of situation

Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



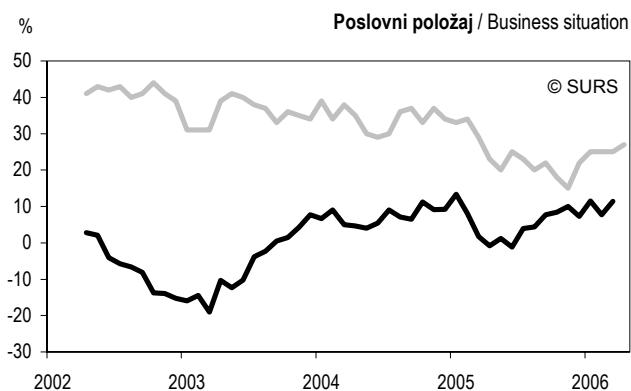
— dejavnost javne higiene in druge osebne storitvene dejavnosti
sewage disposal and other service activities

— storitvene dejavnosti
services

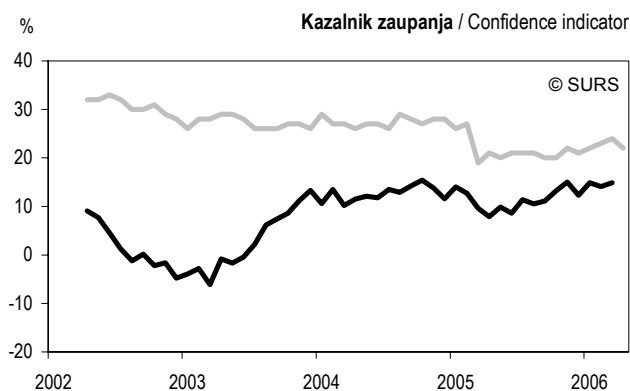
- - - dolgoletno povprečje
long-term average

3. GIBANJE EKONOMSKIH KAZALNIKOV V STORITVENIH DEJAVNOSTIH V SLOVENIJI IN EU¹⁾, APRIL 2002 – APRIL 2006 EVOLUTION OF ECONOMIC INDICATORS IN SERVICES IN SLOVENIA AND EU¹⁾, APRIL 2002 - APRIL 2006

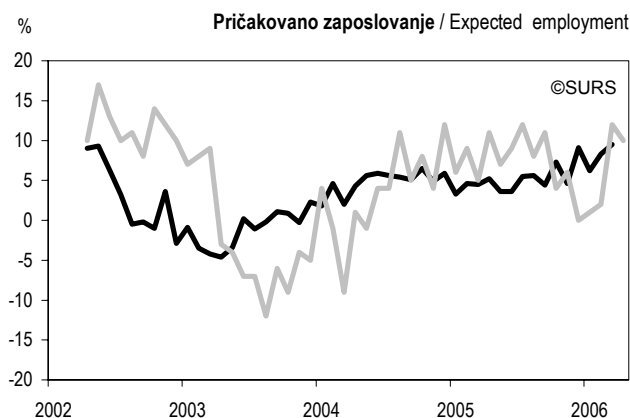
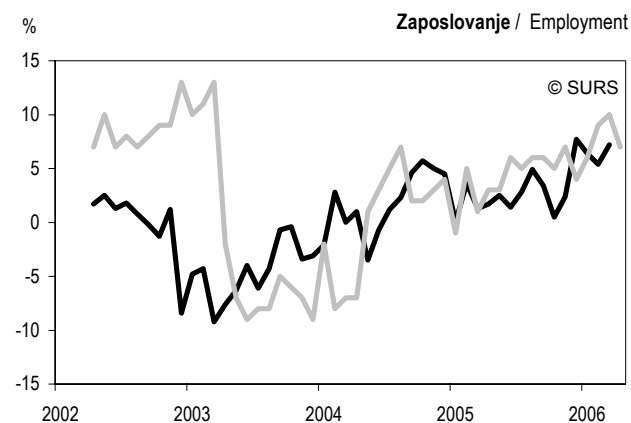
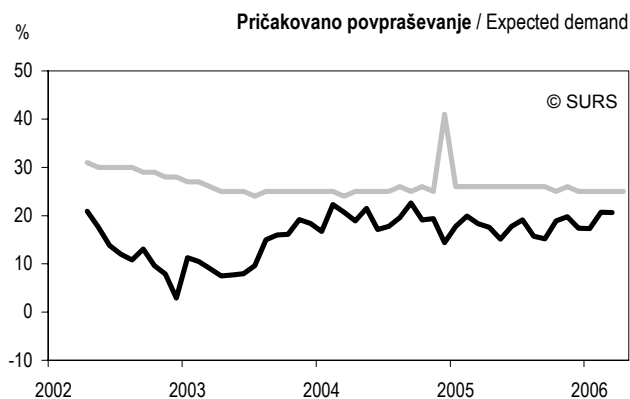
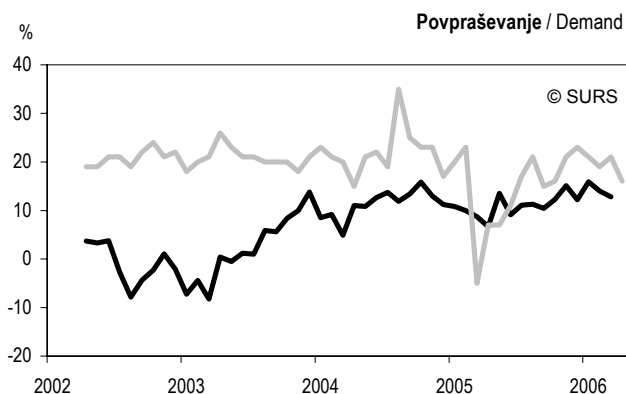
Ocena stanj / Appreciation of situation



Kazalnik zaupanja / Confidence indicator



Pričakovanja v naslednjih 3 mesecih / Expectations in the next 3 months



— desezonirani podatki - Slovenija
seasonally adjusted data - Slovenia

— desezonirani podatki - EU
seasonally adjusted data - EU

1) Podatki o EU za zadnji mesec niso na voljo. Vir podatkov je Evropska komisija (http://europa.eu.int/comm/economy_finance/indicators/businessandconsumersurveys_en.htm).
Data for the EU for the last month are not available. The source for EU data is the European Commission (http://europa.eu.int/comm/economy_finance/indicators/businessandconsumersurveys_en.htm).

METODOLOŠKA POJASNILA**Namen raziskovanja**

Namen kvalitativne Ankete o poslovnih tendencah v storitvenih dejavnostih (vprašalnik PA-STOR/M) je mesečno pridobivanje informacij o stanjih glavnih ekonomskih kazalnikov ter ocenitev njihovega gibanja v naslednjih mesecih. Rezultati ankete so osnova za izračun kazalnika zaupanja v storitvenih dejavnostih.

Panelno anketo o poslovnih tendencah v storitvenih dejavnostih izvajamo v Sloveniji od aprila 2002 s poenotenim vprašalnikom, na podlagi poenotene metodologije in z enako periodiko, kakor jo izvajajo v državah članicah Evropske unije že več desetletij; to omogoča neposredno primerljivost podatkov.

Enote opazovanja

Opazujemo podjetja, ki so po Standardni klasifikaciji dejavnosti (SKD) razvrščena v storitveno dejavnost, in sicer:

- 55 - Gostinstvo
- 60 - Kopenski promet; cevovodni transport
- 61 - Vodni promet
- 62 - Zračni promet
- 63.3 - Dejavnost potovalnih agencij in organizatorjev potovanj; s turizmom povezane dejavnosti
- 64 - Pošta in telekomunikacije
- 65 - Finančno posredništvo, razen zavarovalništva in dejavnosti pokojninskih skladov
- 66 - Zavarovalništvo in dejavnost pokojninskih skladov, razen obveznega socialnega zavarovanja
- 67 - Pomožne dejavnosti v finančnem posredništvu
- 70 - Poslovanje z nepremičninami
- 71 - Dajanje strojev in opreme brez upravljavcev v najem; izposojanje izdelkov široke porabe
- 72 - Obdelava podatkov, podatkovne baze in s tem povezane dejavnosti
- 73 - Raziskovanje in razvoj
- 74 - Druge poslovne dejavnosti
- 90 - Dejavnosti javne higiene
- 93 - Druge storitvene dejavnosti

Vzorec podjetij je oblikovan na podlagi dveh meril:

- razvrstitve storitvenega podjetja po SKD-ju in
- velikosti storitvenega podjetja (števila zaposlenih po Zakonu o gospodarskih družbah).

Vir podatkov

Na vprašalnik PA-STOR/M odgovarjajo direktorji podjetij ali drugi vodilni delavci med 1. in 10. v mesecu.

METHODOLOGICAL EXPLANATIONS**Purpose of the survey**

The purpose of the qualitative Survey on Business Tendency in Services (questionnaire PA-STOR/M) is to get monthly information about current situations of major economic indicators and to evaluate their movement in the following months. The survey results are the basis for evaluation of the confidence indicator in services.

The Panel Survey on Business Tendency in Services is being carried out in Slovenia since April 2002 with the harmonised questionnaire, methodology and periodicity, which have been used in EU Member States for several decades. Therefore, all data are directly comparable.

Observation units

We are monitoring units that are registered in services according to the Standard Classification of Activities (SKD):

- 55 - Hotels and restaurants
- 60 - Land transport; transport via pipelines
- 61 - Water transport
- 62 - Air transport
- 63.3 - Activities of travel agencies and tour operators; tourist assistance activities
- 64 - Post and telecommunications
- 65 - Financial intermediation, except insurance and pension funding
- 66 - Insurance and pension funding, except compulsory social security
- 67 - Activities auxiliary to financial intermediation
- 70 - Real estate activities
- 71 - Renting of machinery and equipment without operator and of personal and household goods
- 72 - Data processing, database activities and other computer related activities
- 73 - Research and development
- 74 - Other business activities
- 90 - Sewage and refuse disposal, sanitation and similar activities
- 93 - Other service activities

The sample of enterprises was selected by two criteria:

- classification of the enterprise according to the Standard Classification of Activities,
- size of the enterprise (the number of employees in accordance with the Companies Act).

Data source

Respondents answering the monthly PA-STOR/M questionnaire are managers of enterprises or other executives. They respond between the 1st and the 10th of the month.



Zajetje

V panelni vzorec smo zajeli vsa velika in srednje velika podjetja ter 11 % malih podjetij (ali 15 % zaposlenih v malih podjetjih), ki so razvrščena v storitveno dejavnost. Panelni vzorec pokriva 17 % podjetij vzorčnega okvira ali 69 % zaposlenih v storitvenih dejavnostih.

Način zbiranja podatkov

Anketo izvajamo mesečno, po pošti.

Definicije in pojasnila

Ravnotežje je razlika med pozitivnimi in negativnimi odgovori, izraženimi v odstotkih. Ravnotežja prikazujejo gibanje opazovanih ekonomskih kazalnikov (stanj in pričakovanj), ne pa dejanskih velikosti ekonomskih kazalnikov. Grafikoni prikazujejo ravnotežja po posameznih vprašanjih.

Kjer so prikazane primerjave kazalnikov s kazalniki za EU, so **vrednosti desezonirane**. To so vrednosti, pri katerih je izločen vpliv sezone, vsebujejo pa trend-cikel in naključno komponento. Podatki za EU so desezonirani z metodo DAINITIES, za Slovenijo pa z metodo TRAMO/SEATS, ki temelji na modelih ARIMA.

Pri oblikovanju modelov je upoštevano obdobje od aprila 2002 do januarja 2006, razen pri časovni vrsti Pričakovane prodajne cene, kjer je upoštevano obdobje od januarja 2003 do januarja 2006. Pri časovni vrsti Pričakovane prodajne cene sezonska komponenta ni prisotna.

Kazalnik zaupanja v storitvenih dejavnostih je povprečje odgovorov (ravnotežij) na vprašanja o poslovnem položaju ter sedanjem in pričakovanem povpraševanju po storitvah.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov v gostinstvu in s turizmom povezanih dejavnostih** združujejo rezultate dejavnosti 55 - Gostinstvo in 63.3 - Dejavnost potovalnih agencij in organizatorjev potovanj; s turizmom povezane dejavnosti.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov v kopenskem, vodnem in zračnem prometu** združujejo rezultate dejavnosti 60 - Kopenski promet; cevovodni transport, 61 - Vodni promet in 62 - Zračni promet.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov za dejavnosti pošte in telekomunikacij ter obdelave podatkov** združujejo rezultate dejavnosti 64 - Pošta in telekomunikacije in 72 - Obdelava podatkov, podatkovne baze in s tem povezane dejavnosti.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov za dejavnost finančno posredništvo** združujejo rezultate dejavnosti 65 - Finančno posredništvo, razen zavarovalništva in dejavnosti pokojninskih skladov, 66 - Zavarovalništvo in dejavnost pokojninskih skladov, razen obveznega socialnega zavarovanja, 67 - Pomožne dejavnosti v finančnem posredništvu.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov za dejavnost poslovanje z nepremičninami, najem in poslovne storitve** združujejo rezultate dejavnosti 70 -

Coverage

The panel includes all large and medium-sized enterprises and 11% of small enterprises (or 15% employees of small enterprises), the principal activity of which is classified into services. The panel covers 17% of the enterprises of the studied population or 69% of employees in services.

Method of data collection

The survey is carried out monthly by mail.

Definitions and explanations

The balance is the difference between positive and negative answers, expressed in percent. The balance shows the movement of observed economic indicators (present situation and future expectations), and not the real size of economic indicators. The charts show the balance by individual questions.

In the charts with comparisons with EU indicators, data are **seasonally adjusted**. Values are adjusted for the seasonal component, but include the trend-cycle component and the irregular component. Data for EU are seasonally adjusted by the DAINITIES method and for Slovenia by the TRAMO/SEATS method, which is based on ARIMA models.

The designing of the models is based on the time period from April 2002 to January 2006, except for time series Selling prices expectations where the designing of the model is based on the time period from January 2003 to January 2006. In the time series Selling prices expectations the seasonal component is not present.

The confidence indicator in services is the arithmetic mean of responses (balances) to the questions on business situation, and present and expected demand.

The charts **Evolution of economic indicators in hotels and restaurants and in tourist assistance activities** show results for 55 - Hotels and restaurants and 63.3 - Activities of travel agencies and tour operators; tourist assistance activities.

The charts **Evolution of economic indicators in land, water and air transport** show results for 60 - Land transport; transport via pipelines, 61 - Water transport and 62 - Air transport.

The charts **Evolution of economic indicators in post, telecommunications and data processing** show results for 64 - Post and telecommunications and 72 - Data processing, database activities and other computer related activities.

The charts **Evolution of economic indicators in financial intermediation** show results for 65 - Financial intermediation, except insurance and pension funding, 66 - Insurance and pension funding, except compulsory social security and 67 - Activities auxiliary to financial intermediation.

The charts **Evolution of economic indicators in real estate activities, renting and business services** show results for 70 - Real estate activities, 71 - Renting of machinery and

Poslovanje z nepremičninami, 71 - Dajanje strojev in opreme brez upravljalcev v najem; izposojanje izdelkov široke porabe, 73 - Raziskovanje in razvoj in 74 - Druge poslovne dejavnosti.

Grafikoni z naslovom **Gibanje ekonomskih kazalnikov za dejavnosti javne higiene in druge storitvene dejavnosti** združujejo rezultate dejavnosti 90 - Dejavnosti javne higiene in 93 - Druge storitvene dejavnosti.

Objavljanje

Sodelujoči v anketi prejmejo mesečno informacijo o poslovnih tendencah v storitvenih dejavnostih.

Drugim uporabnikom so ti podatki prav tako dostopni na ravni storitvenih dejavnosti. Objavljamo jih mesečno v Statističnih informacijah in podatkovni bazi SI-STAT (<http://www.stat.si>).

VPRAŠANJA

Poslovni položaj v zadnjih 3 mesecih: dober, zadovoljiv, slab?

Povpraševanje v zadnjih 3 mesecih: povečalo, ostalo enako, zmanjšalo?

Zaposlovanje v zadnjih treh mesecih: povečalo, ostalo enako, padlo?

Povpraševanje v naslednjih 3 mesecih: povečalo, ostalo enako, zmanjšalo?

Zaposlovanje v naslednjih 3 mesecih: povečalo, ostalo enako, zmanjšalo?

Prodajne cene v naslednjih 3 mesecih: zvišale, ostale enake, znižale?

KOMENTAR

Desezonirana vrednost kazalnika zaupanja v storitvenih dejavnostih je bila za 2 odstotni točki nižja kot v marcu 2006 in za 1 odstotno točko višja od lanskega povprečja in istega meseca lani.

POSLOVNI POLOŽAJ

Ocena poslovnega položaja je bila v vseh treh primerjavah višja: za 2 odstotni točki višja kot pretekli mesec, za 4 odstotne točke višja kot v aprilu 2005 in 5 odstotnih točk nad lanskim povprečjem.

POVPRAŠEVANJE

Desezonirana vrednost kazalnika sedanjega povpraševanja je bila za 5 odstotnih točk nižja kot v preteklem mesecu. Glede na isti mesec lani je bila višja za 9 odstotnih točk in za 2 odstotni točki je bila višja od povprečja lanskega leta.

Desezonirana vrednost kazalnika pričakovanega povpraševanja je bila enaka kot pretekli mesec. Glede na isti mesec lani je kazalnik 11 odstotnih točk nižji in 1 odstotno točko pod povprečjem lanskega leta.

equipment without operator and of personal and household goods, 73 - Research and development and 74 - Other business activities.

The charts **Evolution of economic indicators in sewage disposal and other service activities** show results for 90 - Sewage and refuse disposal, sanitation and similar activities and 93 - Other service activities.

Publishing

Participants in the survey get the monthly information on the business tendency in services.

Other users can also get data for services published monthly in Rapid Reports and in the SI-STAT database (<http://www.stat.si/eng>).

QUESTIONS

Business situation over the past 3 months: improved, remained unchanged, deteriorated?

Demand over the past 3 months: increased, remained unchanged, decreased?

Employment over the past 3 months: increased, remained unchanged, decreased?

Demand over the next 3 months: increase, remain unchanged, decrease?

Employment over the next 3 months: increase, remain unchanged, decrease?

Prices over the next 3 months: increase, remain unchanged, decrease?

COMMENT

The seasonally adjusted services confidence indicator decreased by 2 percentage points compared to the previous month; compared to April 2005 it increased by 1 percentage point and was 1 percentage point above last year's average.

BUSINESS SITUATION

The evaluation of the business situation rose by 2 percentage points compared to the previous month. Compared to April 2005 it was up by 4 percentage points and 5 percentage points above last year's average.

DEMAND

The seasonally adjusted demand indicator went down by 5 percentage points compared to the previous month. Compared to April 2005 it was up by 9 percentage points and 2 percentage points above last year's average.

The seasonally adjusted expected demand indicator was the same as in March 2006. Compared to April 2005 it was down by 11 percentage points and 1 percentage point below last year's average.



ZAPOSLOVANJE

Desezonirana vrednost kazalnika zaposlovanja se je v primerjavi s preteklim mesecem znižala za 3 odstotne točke. Glede na isti mesec lani in lansko povprečje pa je bila višja za 4 odstotne točke oz. 2 odstotni točki.

Desezonirana vrednost kazalnika pričakovanega zaposlovanja je bila nižja za 2 odstotni točki. Glede na isti mesec lanskega leta je enaka in 4 odstotne točke nad lanskim povprečjem.

PRODAJNE CENE

Cenovna pričakovanja za naslednje tri mesece so bila v primerjavi s preteklim mesecem nižja za 11 odstotnih točk. Glede na isti mesec lani in lansko povprečje pa so bila za 7 oz. 6 odstotnih točk nižja.

Statistično raziskovanje je sofinancirala Evropska komisija. Za objavljene podatke in besedila je odgovoren izključno Statistični urad Republike Slovenije, in ne Evropska komisija.

EMPLOYMENT

The seasonally adjusted employment indicator went down by 3 percentage points compared to the previous month. Compared to April 2005 and last year's average the value was 4 and 2 percentage points higher.

The seasonally adjusted expected employment indicator was down by 2 percentage points. Compared to April 2005 it was the same and 4 percentage points above last year's average.

SELLING PRICES

Price expectations for the next three months fell by 11 percentage points. Compared to April 2005 and last year's average the indicator went down by 7 and 6 percentage points.

The business survey is co-financed by the European Commission. However, the European Commission accepts no responsibility or liability whatsoever with regard to the material published in this publication.

Sestavila / Prepared by: Barbara Čertanec

Izdaja, založba in tisk Statistični urad Republike Slovenije, Ljubljana, Vožarski pot 12 - **Uporaba in objava podatkov dovoljena le z navedbo vira** - Odgovarja generalna direktorica mag. Irena Križman - Urednica zbirke Statistične informacije Marina Urbas - Urednica podzbirke Brigita Vrabič Kek - Slovensko besedilo jezikovno uredila Ivanka Zobec - Angleško besedilo jezikovno uredil Boris Panič - Naklada 690 izvodov - ISSN zbirke Statistične informacije 1408-192X - ISSN podzbirke Trgovina in druge storitvene dejavnosti 1408-9327 - Informacije daje Informacijsko središče, tel.: (01) 241 51 04 - El. pošta: info.stat@gov.si - http://www.stat.si.

Edited, published and printed by the Statistical Office of the Republic of Slovenia, Ljubljana, Vožarski pot 12 - **These data can be used provided the source is acknowledged** - Director-General Irena Križman - Rapid Reports editor Marina Urbas - Subject-matter editor Brigita Vrabič Kek - Slovene language editor Ivanka Zobec - English language editor Boris Panič - Total print run 690 copies - ISSN of Rapid Reports 1408-192X - ISSN of subcollection Business tendency in services 1408-9327 - Information is given by the Information Centre of the Statistical Office of the Republic of Slovenia, tel.: +386 1 241 51 04 - E-mail: info.stat@gov.si - http://www.stat.si.

